

Provided by Chimei materials Technology Corp.

Stock code: 4960

Financial analysis for the most recent three years:

Unit: NT\$ thousand

Analysis items \ Year		2015	2016	2017
Capital Structure (%)	Debt ratio	26.95%	36.9%	43.38%
	Long term fund to property, plant and equipment ratio	188.97%	134.85%	118.90%
Liquidity analysis	Current ratio	213.77%	139.31%	114.93%
	Quick ratio	166.69%	103.00%	83.48%
	Interest coverage	5,673.58%	-10,443.55%	-1,226.94%
Operating Performance Analysis	Account receivable turnover (times)	3.15	3.19	3.50
	Average collection turnover	115.87	114.42	104.28
	Inventory turnover (times)	3.13	3.27	3.37
	Average inventory turnover days	116.61	111.62	108.30
	Fixed assets turnover (times)	1.89	1.26	1.10
	Total assets turnover(times)	0.71	0.54	0.52
Profitability Analysis	Return on total assets (%)	5.99%	-7.68%	-6.56%
	Return on equity (%)	8.03%	-11.44%	-11.80%
	net income before tax to paid-up capital ratio (%) (Note 7)	26.50%	-29.93%	-25.28%
	Net margin (%)	8.21%	-14.30%	-13.55%
	Earnings per share (dollar)	2.03	-2.88	-2.18
Cash flow	Cash flow ratio (%)	68.68%	-13.68%	-16.61%
	Cash flow adequacy ratio (%)	169.47%	123.39%	73.01%
	Cash reinvestment ratio (%)	8.99%	-5.89%	-7.38%