PLATO CAPITAL LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199907443M)

RESULT OF THE ANNUAL GENERAL MEETING HELD ON 23 APRIL 2015

The Board of Directors (the "**Board**") of Plato Capital Limited (the "**Company**") is pleased to announce that all the resolutions set out in the Company's Notice of Annual General Meeting dated 8 April 2015 were duly passed at the Annual General Meeting ("**AGM**") of the Company held on 23 April 2015.

The Company wishes to inform that Mr Oh Teik Khim and Mr Michael Kan Yuet Yun PBM were re-elected and re-appointed respectively as directors of the Company at the AGM.

Mr Michael Kan Yuet Yun PBM remains as Chairman of the Audit Committee and a member of the Remuneration Committee and will be considered independent for the purpose of Rule 704(7) of the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited.

BY ORDER OF THE BOARD

OH TEIK KHIM
Executive Director
23 April 2015

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "Sponsor") for compliance with the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Keng Yeng Pheng, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.