



KIM HENG OFFSHORE & MARINE HOLDINGS LIMITED
(Company Registration Number: 201311482K)
(Incorporated in the Republic of Singapore on 29 April 2013)

RESULTS OF ANNUAL GENERAL MEETING

The Board of Directors (the “**Board**”) of Kim Heng Offshore & Marine Holdings Limited (the “**Company**”) is pleased to announce that, pursuant to Rule 704(15) of the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited (the “**Catalist Rules**”), all resolutions as set out in the Notice of Annual General Meeting dated 8 April 2021 were duly passed by way of poll at the Annual General Meeting of the Company held on 23 April 2021 (“**AGM**”).

The results of the poll on each of the resolutions put to vote at the AGM are set out below:

(a) Breakdown of all valid votes cast at the AGM

No.	Ordinary Resolution	Total number of shares represented by votes for and against the relevant resolution	FOR		AGAINST	
			No. of Shares	(%)	No. of Shares	(%)
1	Audited Financial Statements for the financial year ended 31 December 2021, Directors' Statement and Auditor's Report	407,151,600	407,151,600	100.00	0	0.00
2	Directors' fees of S\$152,000 for the financial year ending 2021	407,151,600	407,151,600	100.00	0	0.00
3	Re-election of Mr Thomas Tan Keng Siong as a Director	125,402,600	125,402,600	100.00	0	0.00
4	Re-election of Mr Ong Sie Hou Raymond as a Director	407,151,600	407,151,600	100.00	0	0.00
5	Re-appointment of Messrs Foo Kon Tan LLP as Auditors	407,151,600	407,151,600	100.00	0	0.00
6	Authority to allot and issue shares	407,151,600	407,151,600	100.00	0	0.00
7	Authority to allot and issue shares under the Kim Heng Employee Share Option Scheme 2013	403,000	403,000	100.00	0	0.00
8	Authority to allot and issue shares under the Kim Heng Performance Share Plan 2013	403,000	403,000	100.00	0	0.00
9	Proposed renewal of the Share Buyback Mandate	125,402,600	125,402,600	100.00	0	0.00

Mr Tan Keng Siong Thomas was re-elected as Director of the Company at the AGM and remains as the Executive Chairman and Chief Executive Officer of the Company. Mr Tan Keng Siong Thomas had voluntarily abstained from voting on Resolution 3.

Mr Ong Sie Hou Raymond was re-elected as Director of the Company at the AGM and remains as Chairman of Nominating Committee and Remuneration Committee and a member of the Audit and Risk Committee. The Board considers him to be independent for the purpose of Rule 704(7) of the Catalist Rules.

(b) Details of parties who have attended and are required to abstain from voting on any resolution(s)

- (i) All the Directors and employees of the Group, as well as shareholders who are eligible to participate in the Kim Heng Employee Share Option Scheme 2013 and Kim Heng Performance Share Plan 2013 have abstained from voting on Resolutions 7 and 8.
- (ii) Mr Tan Keng Siong Thomas and persons acting in concert with him have abstained from voting on Resolution 9.

Details of parties and their shareholdings who have abstained from voting on the Resolutions 7, 8 and 9 are as below:-

No.	Resolution details	Name	Number of shares held
7&8	Authority to allot and issue shares under the Kim Heng Employee Share Option Scheme AND Authority to allot and issue shares under the Kim Heng Performance Share Plan 2013	Tan Keng Siong Thomas	100,000
		Yeo Seh Hong	100,000
		Ong Sie Hou Raymond	100,000
		Ho Boon Chuan Wilson	125,000
		Tan Keng Hoe Melvin	955,500
		Credence Capital Fund II (Cayman) Limited	124,999,600
		KH Group Holdings Pte. Ltd.	281,749,000
9	Renewal of Share Buyback Mandate	Tan Keng Siong Thomas	100,000
		Tan Keng Hoe Melvin	955,500
		KH Group Holdings Pte. Ltd.	281,749,000

(c) Name of firm and/or person appointed as scrutineer

Entrust Advisory Pte. Ltd. and Tricor Evatthouse Corporate Services were the appointed scrutineer and polling agent for the AGM.

BY ORDER OF THE BOARD

Tan Keng Siong Thomas
Executive Chairman & CEO
23 April 2021

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("Sponsor"), SAC Capital Private Limited, for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this notice, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Ms Tay Sim Yee (Tel: (65) 6232 3210) at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542.