

**PACIFIC HEALTHCARE HOLDINGS LTD**  
(Company Registration Number: 200100544H)  
(Incorporated in Singapore on 26 January 2001)

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**Quarterly Update Pursuant to Rule 1313(2) of the Listing Manual**

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The Board of Directors (the “Board”) of Pacific Healthcare Holdings Ltd. (the “Company”) refers to the announcement dated 5 June 2013 in relation to the Company being placed on the watch-list. Pursuant to Rule 1313(2) of the Listing Manual which requires the Company to provide a quarterly update on its financial situation, including its future direction, or other material development that may have significant impact on its financial position, the Board wishes to provide the following update on the Company and its subsidiaries (the “Group”) to complement the result announcement as released to the SGX for the reporting quarter ended June 2014.

**Financial Updates**

For the 3 months ended 30 June 2014 (“2Q 2014”), the Group reported a profit before tax of S\$0.6 million, compared to a loss of S\$2.2 million in 2Q 2013. The better performance in 2Q 2014 was due to (i) the gain on sale of the China business, (ii) an improvement in performance for Singapore, (iii) contribution from the nursing homes acquired, as well as (iv) continued cost containment initiatives.

For the half year ended 30 June 2014, the Group reported a profit before tax of S\$1.4 million, versus a loss before tax of S\$4.4 million in 1H 2013. Adjusted for extraordinary gains in 1H 2014, the Group reported an operating loss before tax of S\$2.3 million.

**Update on Future Direction and Other Material Development**

The Company has added a sports medicine doctor to its roster of specialists in Singapore in July 2014, and continues to engage with other specialists to join the Group. The Group’s acquisition of an associate stake in two nursing homes has started to contribute positively to the Group.

By Order of the Board

Wong Yee Kong (Andrew)  
Chief Executive Officer  
5 August 2014