

ATTILAN GROUP LIMITED
(Incorporated in Singapore)
(Company Registration Number: 199906459N)

**NOTIFICATION OF INCLUSION ON THE WATCH-LIST DUE TO THE FINANCIAL ENTRY CRITERIA
WITH EFFECT FROM 3 JUNE 2016**

The Board of Directors of Attilan Group Limited (the "**Company**") wishes to announce that following the Notice of 3 Consecutive Years' Losses released by the Company on 11 April 2016, the Singapore Exchange Securities Trading Limited (the "Exchange" or "SGX-ST") has notified the Company that it would be placed on the watch-list (the "Watch-list") due to the Financial Entry Criteria with effect from 3 June 2016.

The Company would need to take steps to meet the requirements under Listing Rule 1314(1) of the Listing Manual for its removal from the Watch-list within 36 months from 3 June 2016, failing which SGX-ST would remove the Company from the Official List or suspend trading in the Company's shares with a view to removing the Company from the Official List.

Rule 1314 of the SGX-ST Listing Manual states that an issuer on the Watch-list due to the Financial Entry Criteria may apply to the SGX-ST for its removal from the Watch-list if it satisfies the following requirements:-

- (i) the issuer records consolidated pre-tax profit for the most recently completed financial year (based on the latest full year consolidated audited accounts); and
- (ii) it has an average daily market capitalisation of S\$40 million or more over the last 6 months.

Although the Company has been included on the watch-list, the Company would like to assure all its shareholders and business partners that the Group's business will continue as usual, and trading in its securities will also continue unless a trading halt or suspension is effected.

BY ORDER OF THE BOARD

Datuk Jared Lim Chih Li
Managing Director
02 June 2016