# SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

# NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

#### **Explanatory Notes**

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
  - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
  - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at <a href="http://www.mas.gov.sg">http://www.mas.gov.sg</a> (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

1. Name of Listed Issuer:

Halcyon Agri Corporation Limited

2. Type of Listed Issuer:

Company/Corporation

Registered/Recognised Business Trust

Real Estate Investment Trust

3. Is more than one Substantial Shareholder/Unitholder giving notice in this form?

No (Please proceed to complete Part II)

Yes (Please proceed to complete Parts III & IV)

Date of notification to Listed Issuer:

4.

26-Jul-2016

## Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

Cubatantial	Charabaldar/Linithaldar /	
Substantiai	Shareholder/Unitholder /	١.



Name of Substantial Shareholder/Unitholder:
Morgan Stanley
Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)?  ☐ Yes  ✓ No
Notification in respect of:
✓ Becoming a Substantial Shareholder/Unitholder
Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
Ceasing to be a Substantial Shareholder/Unitholder
Date of acquisition of or change in interest:
22-Jul-2016
Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date):
25-Jul-2016
Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest):
Aggregation of global position.

warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/ Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	29,907,599	29,907,599
As a percentage of total no. of voting shares/units:	0	4.9838	4.9838
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	0	30,346,600	30,346,600

Con	trolling interest in the body corporate which is interested in such shares
[Yo	ationship between the Substantial Shareholders/Unitholders giving notice in this form: u may attach a chart in item 10 to show the relationship between the Substantial Shareholders/tholders/
Mor Mor	gan Stanley & Co. International plc is a subsidiary of Morgan Stanley Investments (UK) gan Stanley Investments (UK) is a subsidiary of Morgan Stanley UK Group gan Stanley UK Group is a subsidiary of Morgan Stanley International Limited gan Stanley International Limited is a subsidiary of Morgan Stanley International Holdings Inc. gan Stanley International Holdings Inc. is a subsidiary of Morgan Stanley
Atta	achments ( <i>if any</i> ):  (The total file size for all attachment(s) should not exceed 1MB.)
If th	nis is a <b>replacement</b> of an earlier notification, please provide:
(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
(b)	Date of the Initial Announcement:
(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
Rei	marks (if any):
stant	ial Shareholder/Unitholder B
Na	me of Substantial Shareholder/Unitholder:
Mor	gan Stanley International Holdings Inc.
sec	Substantial Shareholder/Unitholder a fund manager or a person whose interest in curities of the Listed Issuer are held solely through fund manager(s)? Yes No

	Notification in respect of:	Jan / Lattle at Lan		
	Becoming a Substantial Sharehold			
	Change in the percentage level of		emaining a Substantia	al Shareholder/Unithold
	Ceasing to be a Substantial Share	eholder/Unitholder		
	Date of acquisition of or change in	n interest:		
	22-Jul-2016			
	Date on which Substantial Shareh			
	change in, interest (if different 25-Jul-2016	t from Item 4 above	e, please specify th	e date):
	Explanation (if the date of become change in, interest):	ing aware is differ	ent from the date o	f acquisition of, or the
	Aggregation of global position.			
	Quantum of total voting shares/ur warrants/convertible debentures {	conversion price l	•	
	Unitholder before and after the tra	insaction:		
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
ınd	of voting shares/units held and/or lerlying the rights/options/warrants/vertible debentures:	0	29,906,599	29,906,599
\s a	a percentage of total no. of voting shares/s:	0	4.9837	4.9837
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or lerlying the rights/options/warrants/ vertible debentures :	0	30,345,600	30,345,600
As a	a percentage of total no. of voting shares/	0	5.057	5.057
	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]			er/Unitholder's deemed
	Controlling interest in the body corporate	te which is interested	in such shares	
	Relationship between the Substan [You may attach a chart in item 10 to			

Morgan Stanley UK Group is a subsidiary of Morgan Stanley International Limited Morgan Stanley International Limited is a subsidiary of Morgan Stanley International Holdings Inc. Morgan Stanley International Holdings Inc. is a subsidiary of Morgan Stanley 10. Attachments (if any): 👔 (The total file size for all attachment(s) should not exceed 1MB.) If this is a **replacement** of an earlier notification, please provide: SGXNet announcement reference of the first notification which was announced (a) on SGXNet (the "Initial Announcement"): Date of the Initial Announcement: (b) (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: Remarks (if any): 12. Substantial Shareholder/Unitholder C 1. Name of Substantial Shareholder/Unitholder: Morgan Stanley International Limited 2. Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? ☐ Yes ✓ No 3. Notification in respect of: ✓ Becoming a Substantial Shareholder/Unitholder Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder Ceasing to be a Substantial Shareholder/Unitholder 4. Date of acquisition of or change in interest: 22-Jul-2016 5. Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date): 25-Jul-2016

Morgan Stanley & Co. International plc is a subsidiary of Morgan Stanley Investments (UK)

Morgan Stanley Investments (UK) is a subsidiary of Morgan Stanley UK Group

	Quantum of total voting shares/ur warrants/convertible debentures { Unitholder before and after the tra	conversion price I	_	
	Immediately before the transaction	Direct Interest	Deemed Interes	st Total
und	of voting shares/units held and/or derlying the rights/options/warrants/ overtible debentures:	0	29,906,599	29,906,599
As uni	a percentage of total no. of voting shares/	0	4.9837	4.9837
	Immediately after the transaction	Direct Interest	Deemed Interes	st Total
und	of voting shares/units held and/or derlying the rights/options/warrants/ overtible debentures :	0	30,345,600	30,345,600
As uni	a percentage of total no. of voting shares/	0	5.057	5.057
	Controlling interest in the body corporat	e willer is interested	iii sucii shales	
9.	Relationship between the Substan [You may attach a chart in item 10 to Unitholders]		•	
	Morgan Stanley & Co. International plc is Morgan Stanley Investments (UK) is a sul Morgan Stanley UK Group is a subsidiary Morgan Stanley International Limited is a Morgan Stanley International Holdings In	osidiary of Morgan St of Morgan Stanley Ir a subsidiary of Morga	anley UK Group nternational Limited in Stanley Internation	
10.	Attachments (if any):		d 1MP )	
	(The total file size for all attachmer	nt(s) should not excee	u livid.)	

Explanation (if the date of becoming aware is different from the date of acquisition of, or the

6.

	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Par	narks ( <i>if any</i> ):
12.	IXCII	iaiks (ii airy).
01	-11	al Object by a late of the late of D
Sub	ostantia	al Shareholder/Unitholder D
1.	Nam	ne of Substantial Shareholder/Unitholder:
	Morg	an Stanley UK Group
2.		substantial Shareholder/Unitholder a fund manager or a person whose interest in the
		urities of the Listed Issuer are held solely through fund manager(s)?
	□ ·	
3.	 Notif	fication in respect of:
J.		Becoming a Substantial Shareholder/Unitholder
		Change in the percentage level of interest while still remaining a Substantial Shareholder/Unithol
	_ C	Ceasing to be a Substantial Shareholder/Unitholder
4.	Date	e of acquisition of or change in interest:
	22-Ju	ıl-2016
5.	Date	e on which Substantial Shareholder/Unitholder became aware of the acquisition of, or t
		nge in, interest 🛈 (if different from item 4 above, please specify the date):
	25-Ju	ıl-2016
6.	•	anation (if the date of becoming aware is different from the date of acquisition of, or tage in, interest):
	Aggre	egation of global position.
7.		ntum of total voting shares/units (including voting shares/units underlying rights/option rants/convertible debentures {conversion price known}) held by Substantial Shareholder
		holder before and after the transaction:
	Immed	diately before the transaction

	of voting shares/units held and/or	0	29,906,599	29,906,599
JOH	derlying the rights/options/warrants/ overtible debentures:			
As unit	a percentage of total no. of voting shares	0	4.9837	4.9837
	Immediately after the transaction	Direct Intere	st Deemed Inter	est Total
unc	of voting shares/units held and/or derlying the rights/options/warrants/ overtible debentures :	0	30,345,600	30,345,600
As unit	a percentage of total no. of voting shares	0	5.057	5.057
3.	Circumstances giving rise to dee [You may attach a chart in item 10 interest arises]			
	Controlling interest in the body corpo	rate which is intere	sted in such shares	
١.	Relationship between the Subst [You may attach a chart in item 10 Unitholders]			
	Morgan Stanley & Co. International plo Morgan Stanley Investments (UK) is a Morgan Stanley UK Group is a subsidia Morgan Stanley International Limited Morgan Stanley International Holding	subsidiary of Morga ary of Morgan Stanl is a subsidiary of M	n Stanley UK Group ey International Limite organ Stanley Internati	d
0.	Attachments (if any):			
٥.	(The total file size for all attachn	nent(s) should not ex	roped 1MR )	
	If this is a <b>replacement</b> of an ea			
1	ii tilio io a replacement di ali ca	arnor riotinoation,	picase provide.	
1.	(a) SGXNet announcement r		first notification wh	nich was announced
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1.	on SGXNet (the "Initial Ar	nnouncement"):	first notification wh	nich was announced
1.	<b>\</b>	nnouncement"):	first notification wh	nich was announced
1.	on SGXNet (the "Initial Ar	nnouncement"):  cement:		
1.	on SGXNet (the "Initial Ar	cement: ence number of	the relevant transa	
1.	on SGXNet (the "Initial Ar	cement: ence number of	the relevant transa	
	on SGXNet (the "Initial Ar	cement:	the relevant transa	
1.	on SGXNet (the "Initial Art	cement:	the relevant transa	
	on SGXNet (the "Initial Art	cement:	the relevant transa	

Sub	stantial Shareholder/Unitholder E	•		
1.	Name of Substantial Shareholder/	Unitholder:		
	Morgan Stanley Investments (UK)			
2.	Is Substantial Shareholder/Unithousecurities of the Listed Issuer are Figure 1. Yes  Ves  No		•	vhose interest in the
3.	Notification in respect of:			
•	✓ Becoming a Substantial Sharehold	der/Unitholder		
	☐ Change in the percentage level of	interest while still re	maining a Substantia	I Shareholder/Unitholder
	Ceasing to be a Substantial Share	holder/Unitholder		
4.	Date of acquisition of or change in	interest:		
	22-Jul-2016			
5.	Date on which Substantial Sharehochange in, interest (if different			
	25-Jul-2016			
6.	Explanation (if the date of becoming change in, interest):	ng aware is differe	ent from the date of	acquisition of, or the
	Aggregation of global position.			
7.	Quantum of total voting shares/un warrants/convertible debentures {c Unitholder before and after the train	conversion price k	•	
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or lerlying the rights/options/warrants/ vertible debentures:	0	29,906,599	29,906,599
As a	a percentage of total no. of voting shares/s:	0	4.9837	4.9837
	Immediately after the transaction	Direct Interest	Deemed Interest	Total

0

0

30,345,600

5.057

30,345,600

5.057

units:

No. of voting shares/units held and/or underlying the rights/options/warrants/

As a percentage of total no. of voting shares/

convertible debentures :

Conti	rolling interest in the body corporate which is interested in such shares
[You	ationship between the Substantial Shareholders/Unitholders giving notice in this form:  I may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ cholders]
Morg Morg Morg	an Stanley & Co. International plc is a subsidiary of Morgan Stanley Investments (UK) an Stanley Investments (UK) is a subsidiary of Morgan Stanley UK Group an Stanley UK Group is a subsidiary of Morgan Stanley International Limited an Stanley International Limited is a subsidiary of Morgan Stanley International Holdings Inc. an Stanley International Holdings Inc. is a subsidiary of Morgan Stanley
Atta	chments (if any): (1)  (The total file size for all attachment(s) should not exceed 1MB.)
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(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
Ren	narks ( <i>if any</i> ):
stanti	al Shareholder/Unitholder F
Nan	ne of Substantial Shareholder/Unitholder:
Morg	gan Stanley & Co. International plc
seci	Substantial Shareholder/Unitholder a fund manager or a person whose interest in urities of the Listed Issuer are held solely through fund manager(s)?  Yes

3.	Notification in respect of:    Secoming a Substantial Sharehold	der/Linitholder		
	Change in the percentage level of		emaining a Substantia	al Shareholder/I Inithold
	Ceasing to be a Substantial Share		ernaming a Substantia	
	Ceasing to be a Substantial Share	enolaei/Onitinolaei		
	Date of acquisition of or change in	interest:		
	22-Jul-2016			
•	Date on which Substantial Shareh change in, interest (if different			
	25-Jul-2016			
	Explanation (if the date of become change in, interest):	ing aware is differ	ent from the date o	f acquisition of, or th
	Aggregation of global position.			
	Quantum of total voting shares/ur warrants/convertible debentures { Unitholder before and after the tra	conversion price l	•	
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
unc	of voting shares/units held and/or derlying the rights/options/warrants/overtible debentures:	0	29,906,599	29,906,599
As uni	a percentage of total no. of voting shares/ts:	0	4.9837	4.9837
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
und	. of voting shares/units held and/or derlying the rights/options/warrants/ overtible debentures :	0	30,345,600	30,345,600
As uni	a percentage of total no. of voting shares/	0	5.057	5.057
•	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]  Increase in shares held in respect of which of	illustrate how the St	ubstantial Shareholde	
	Relationship between the Substan [You may attach a chart in item 10 to			

Morgan Stanley International Limited is a subsidiary of Morgan Stanley International Holdings Inc.

Morgan Stanley International Holdings Inc. is a subsidiary of Morgan Stanley

10. Attachments (if any): (The total file size for all attachment(s) should not exceed 1MB.)

11. If this is a replacement of an earlier notification, please provide:

(a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"):

(b) Date of the Initial Announcement:

(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:

(c) Remarks (if any):

Morgan Stanley & Co. International plc is a subsidiary of Morgan Stanley Investments (UK)

Morgan Stanley Investments (UK) is a subsidiary of Morgan Stanley UK Group Morgan Stanley UK Group is a subsidiary of Morgan Stanley International Limited

### Part IV - Transaction details

as and/or principal amount of convertible chareholders/Unitholders:  Intial Shareholders/Unitholders (excluding interest:
hareholders/Unitholders:  Intial Shareholders/Unitholders (excluding interest:  Interest
interest:  als) her securities
interest:  als) her securities
als) per securities
als) per securities
er securities
er securities
er securities
ons, warrants or other convertibles
als)
al Shareholders/Unitholders did not participate
and the participator
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and the participate

	Part	iculars of Individual submitting this notification form to the Listed Issuer:	
	(a)	Name of Individual:	
		Tom Jin	
	(b)	Designation (if applicable):	
	(c)	Name of entity (if applicable):	
ar	nsactio	on Reference Number (auto-generated):	
)	2 7	9 3 7 2 4 5 6 1 7 3 1 3	