



CAPITALAND LIMITED
Registration Number: 198900036N
(Incorporated in the Republic of Singapore)

ANNOUNCEMENT

**REDEMPTION OF S\$350,000,000 3.95% FIXED RATE NOTES DUE 2017
ISSUED PURSUANT TO CAPITAMALLS ASIA TREASURY LIMITED'S
S\$2,000,000,000 EURO-MEDIUM TERM NOTE PROGRAMME**

CapitaLand Limited wishes to announce that CapitaMalls Asia Treasury Limited, its wholly owned subsidiary, has redeemed in full the S\$350,000,000 3.95% Fixed Rate Notes due 2017 (ISIN: SG7X31960637) ("**Notes**") today, being the maturity date of the Notes (the "**Redemption**").

Following the Redemption, the Notes have been cancelled in accordance with the terms and conditions of the Notes.

The Redemption is not expected to have any material impact on the net tangible assets or earnings per share of the CapitaLand Group for the financial year ending 31 December 2017.

None of the Directors or the controlling shareholder of CapitaLand has any interest, direct or indirect, in the Redemption.

By Order of the Board

Michelle Koh
Company Secretary
24 August 2017