

SCENTRE GROUP

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22 April 2015

Singapore Exchange
2 Shenton Way
#02-02 SGX Centre
Singapore 068804

Dear Sir/Madam

SCENTRE GROUP (ASX: SCG / ADR: SCTRY)

SCENTRE GROUP PRICES A\$1.3 BILLION EQUIVALENT OF SENIOR GUARANTEED US\$ 144A NOTES

Scentre Group today priced a US\$1.0 billion (A\$1.3 billion) debt issue in the United States market. The debt issue comprises:

- US\$500 million six year fixed rate senior guaranteed notes with a coupon of 2.375%.
- US\$500 million 10.5 year fixed rate senior guaranteed notes with a coupon of 3.25%.

Proceeds of the issue will be used to repay borrowings under the Group's revolving bank facilities.

Yours faithfully



Maureen McGrath
Company Secretary

This announcement is not an offer of securities for sale in the United States ("US"). The securities referred to in this announcement have not been, and will not be, registered under the US Securities Act of 1933 (the "US Securities Act") or under the securities laws of any State or other jurisdiction of the US and may not be offered or sold in the US or to, or the benefit or account of, "US persons" (as defined in Regulation S under the US Securities Act) in the absence of registration unless in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act and applicable US State securities laws.

Owner and Operator of  in Australia and New Zealand

SCENTRE GROUP LIMITED ABN 66 001 671 496

SCENTRE MANAGEMENT LIMITED ABN 41 001 670 579 AFS Licence No: 230329 as responsible entity of Scentre Group Trust 1 ABN 55 191 750 378 ARSN 090 849 746

RE1 LIMITED ABN 80 145 743 682 AFS Licence No: 380202 as responsible entity of Scentre Group Trust 2 ABN 66 744 282 872 ARSN 146 934 536

RE2 LIMITED ABN 41 145 744 065 AFS Licence No: 380203 as responsible entity of Scentre Group Trust 3 ABN 11 517 229 138 ARSN 146 934 652

Level 30, 85 Castlereagh Street, Sydney NSW 2000 Australia · GPO Box 4004 Sydney NSW 2001 Australia · T +61 (02) 9358 7000 · scentregroup.com