



CIMIC Group Limited
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Singapore Exchange (SGX)
2 Shenton Way
19-00 SGX Centre 1
Singapore 068804

RE: CIMIC REFINANCES AND EXPANDS \$2.6B SYNDICATED BANK FACILITY

Please find attached a copy of a media release issued by CIMIC Group Limited, parent company of CIMIC Finance (USA) Pty Ltd.

Yours faithfully
CIMIC GROUP LIMITED

LYN NIKOLOPOULOS
Company Secretary

25 SEPTEMBER 2017 CIMIC REFINANCES AND EXPANDS \$2.6B SYNDICATED BANK FACILITY

CIMIC Group has successfully refinanced and expanded its core working capital cash facility, as part of its long-term financing strategy.

The new syndicated bank facility is for \$2.6 billion, split across two tranches of three and five years.

It replaces the existing \$1 billion facility, which matures in December 2017, as well as a portion of the Group's bi-lateral cash facilities and some maturing US dollar debt.

CIMIC Group Chief Executive Officer Adolfo Valderas said: "The successful refinancing of the core working capital facility is consistent with the Group's strong investment grade rating and a reflection of our balance sheet strength, which was also evident in our half-year results.

"The increased financial flexibility will continue to support our strategy, especially in pursuing business opportunities in line with our approach to capital allocation."

The refinancing was heavily over-subscribed. It received a strong response from lenders in Australia and Asia, allowing the facility to be upsized.

Earlier this year, Moody's Investors Service upgraded CIMIC Group's long-term issuer rating to Baa2 from Baa3, and Standard & Poor's raised CIMIC Group's rating to BBB/A-2 from BBB-/A-3.

ENDS

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Further information

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CIMIC Group Limited (ASX: CIM) is one of the world's leading international contractors and the world's largest contract miner. CIMIC Group has operations that have been in existence since 1899, was listed on the Australian Securities Exchange in 1962 and has its head office in Sydney, Australia. CIMIC provides construction, mining, mineral processing, engineering, concessions, and operation and maintenance services to the infrastructure, resources and property markets. It operates in more than 20 countries throughout the Asia Pacific, the Middle East, North and South America and Sub-Saharan Africa and, as at 30 June 2017, employed approximately 52,300 people directly and through its investments.