



Resona Bank, Limited

2-1 Bingomachi 2-chome, Chuo-ku, Osaka 540-8610, Japan

Date: 17 February, 2016

From: Resona Bank, Limited
Corporate Administration Division

Re: **NOTICE OF EARLY REDEMPTION**
Resona Bank, Limited
USD1,300,000,000
Fixed to Floating Rate Perpetual Subordinated Bonds
ISIN CODE USJ64480AC07/US76117JAB44

Early Redemption

Notice is hereby given to the holders of the outstanding USD1,300,000,000 Fixed to Floating Rate Perpetual Subordinated Bonds (the “Bonds”) of Resona Bank, Limited (the “Issuer”) that the Issuer shall, as permitted by Condition 5(c) of the Bonds, redeem all of the Bonds at 100 per cent. of their nominal amount together with accrued interest on the Fixed Rate Interest Payment Date, falling on 15 April 2016.

Resona Bank, Limited