

AOXIN Q & M DENTAL GROUP LIMITED

(Company Registration No.: 201110784M)

(Incorporated in Republic of Singapore)

SUBSCRIPTION OF UP TO 16,346,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY BY HONOUR PTE. LTD.

- COMPLETION OF THE HONOUR SUBSCRIPTION

1. The Board of Directors (the “**Board**”) of Aoxin Q & M Dental Group Limited (the “**Company**”) refers to the Company’s offer document registered by the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) acting as agent on behalf of the Monetary Authority of Singapore on 18 April 2017 (the “**Offer Document**”) relating to, *inter alia*, the entry into the Honour Subscription.

Unless otherwise defined, all capitalised terms used in this announcement have the same meanings as defined in the Offer Document.

2. The Board is pleased to announce that 16,346,000 new Shares were allotted and issued by the Company on 14 July 2017. The new Shares will be listed and quoted on Catalist from 9.00 a.m. on 18 July 2017.

The new Shares, on allotment and issue, rank *pari passu* in all respect with the then existing issued Shares, save for any dividends, rights, allotments, or other distributions, the record date for which falls on or before the date of issue of the new Shares.

3. As a result of the allotment and issue of the new Shares, the total number of issued and paid-up Shares has increased from 355,815,638 Shares to 372,161,638 Shares as at the date of this announcement. The new Shares represent approximately 4.39% of the total issued share capital of the Company as at the date hereof.

BY ORDER OF THE BOARD

Dr. Shao Yongxin
Executive Director and Group Chief Executive Officer

14 July 2017

This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Sponsor, SAC Capital Private Limited (the “Sponsor”), for compliance with the relevant rules of the SGX-ST. The Company’s Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by SGX-ST and SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The details of the contact person for the Company’s Sponsor are set out below:
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SAC Capital Private Limited is the parent company of SAC Advisors Private Limited.