

February 6, 2014

Yamato Holdings Co., Ltd.

Representative: Makoto Kigawa

Representative Director and President

Stock code: 9064, First Section of the Tokyo Stock Exchange

Contact: Kenichi Shibasaki

Managing Executive Director in charge of Financing and Accounting

Tel: +81-3-3541-4141(from overseas)

Notice Regarding Completion of Repurchase of Own Shares

Yamato Holdings Co., Ltd. (hereinafter, the “Company”) announced that it has repurchased shares of common stock of the Company in accordance with the provisions in the Articles of Incorporation established pursuant to Article 459, paragraph 1, item 1 of the Companies Act of Japan, and that it has completed repurchases authorized at a meeting of its Board of Directors held on January 29, 2014.

DETAILS

- | | |
|---|---|
| 1. Class of shares repurchased: | Common stock of the Company |
| 2. Number of shares repurchased: | 4,766,300 shares |
| 3. Total of acquisition cost of own shares: | 9,999,933,400 yen |
| 4. Repurchase period: | January 30, 2014 through February 5, 2014 |
| 5. Method of repurchase: | Repurchase of shares from the market including off-auction own share repurchase trading (the ToSTNeT-3) |

(Reference)

1. Details of the resolution adopted at the meeting of the Board of Directors held on January 29, 2014:
- | | |
|--|--|
| (1) Class of shares to be repurchased: | Common stock of the Company |
| (2) Number of shares to be repurchased: | Limited to 6,500,000 shares
(1.53% of issued shares excluding treasury stock) |
| (3) Total of acquisition cost of own shares: | Limited to 10 billion yen |
| (4) Repurchase period: | January 30, 2014 through March 31, 2014 |

#