

(Incorporated in the Republic of Singapore) Co. Reg. No. 200008542N

PAYMENT RELATING TO FIXED RATE NOTES ISSUED UNDER THE S\$500 MILLION MULTICURRENCY DEBT ISSUANCE PROGRAMME

Pursuant to Rule 747(2) of the Listing Manual of the Singapore Exchange Securities Trading Limited, the Board of Directors of ASL Marine Holdings Ltd. (the "Company") wishes to announce the following interest payment in respect of the S\$100 million in principal amount of Fixed Rate Notes due in March 2020 ("FRN Series 006") issued under the S\$500 million Multicurrency Debt Issuance Programme of the Company:-

	FRN Series 006
Principal Amount	S\$100 million
Interest Period	28 September 2016 to
	27 March 2017
Interest Rate	4.75% per annum
Interest Amount	S\$2,355,479.60
Interest Payment Date	28 March 2017

BY ORDER OF THE BOARD

Ang Kok Tian Chairman and Managing Director 28 March 2017