

EZION HOLDINGS LIMITED

(UEN/Company Registration No. 199404364E)

(Incorporated in the Republic of Singapore)

Notice to holders
of the outstanding
S\$100,000,000 5.25 per cent. Notes due 2015
comprised in Series 001 (ISIN: SG6V18981831)
(the “Notes”)
of Ezion Holdings Limited (“Ezion”)

NOTICE OF REDEMPTION

Reference is made to:

- (a) the Notes which are constituted by the Trust Deed dated 9 May 2012 entered into between (1) Ezion, as issuer, and (2) DBS Trustee Limited, as trustee, as amended, modified and supplemented by the Supplemental Trust Deed dated 12 June 2014 entered into between the same parties; and
- (b) Ezion’s notices to the holders of the Notes (the “**Noteholders**”) published in *The Business Times* on 19 May 2014 relating to the commencement of Ezion’s invitation in relation to the Notes and on 13 June 2014 relating to the results of the meeting of the Noteholders.

NOTICE IS HEREBY GIVEN by Ezion, pursuant to Condition 6(i) of the Notes, of its intention to redeem all of the Notes on 26 June 2014 (the “**Redemption Date**”) at 100 per cent. of the nominal amount of the Notes, together with interest accrued to (but excluding) the Redemption Date.

Ezion shall make or cause to be made payment of the redemption moneys in respect of the Notes in Singapore dollars to The Central Depository (Pte) Limited (the “**Depository**”) for the account of the Noteholders. Such redemption moneys will be paid to the persons who, as at the date falling five business days before the Redemption Date, are shown in the records of the Depository as holders of a particular amount of the Notes, via the payment method as previously agreed between themselves and the Depository.

By Order of the Board
Ezion Holdings Limited

Cheah Boon Pin
Company Secretary
19 June 2014