ASPIAL

ASPIAL CORPORATION LIMITED
(Incorporated in the Republic of Singapore)
(Registration Number: 197001030G)

ASPIAL CORPORATION LIMITED ISSUES S$45,000,000 5.05 PER CENT. NOTES DUE 2019 (TO BE CONSOLIDATED AND FORM A SINGLE SERIES WITH THE EXISTING S$85,000,000 5.05 PER CENT. NOTES DUE 2019 ISSUED ON 12 JUNE 2014) UNDER ITS S$500,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME

Aspial Corporation Limited (the "**Issuer**") is pleased to announce that it has issued S$45,000,000 5.05 per cent. notes due 2019 (to be consolidated and form a single series with the existing S$85,000,000 5.05 per cent. notes due 2019 issued on 12 June 2014) (the "**Series 3 Tranche 2 Notes**") under its S$500,000,000 multicurrency debt issuance programme (the "**Programme**").

DBS Bank Ltd. acted as sole lead manager, bookrunner and dealer in relation to the issue of the Series 3 Tranche 2 Notes.

The Series 3 Tranche 2 Notes will bear interest at 5.05 per cent. per annum and will mature on 12 June 2019.

The net proceeds of the Series 3 Tranche 2 Notes (after deducting issue expenses) will be used for the financing of general corporate funding requirements or investments of the Issuer (including refinancing of existing borrowings), working capital and capital expenditure requirements of the Issuer and its subsidiaries.

Approval in-principle has been received from the Singapore Exchange Securities Trading Limited ("**SGX-ST**") for the listing and quotation of the Series 3 Tranche 2 Notes. The SGX-ST assumes no responsibility for the correctness of any of the statements made, opinions expressed or reports contained herein. Approval in-principle for the listing and quotation of the Series 3 Tranche 2 Notes on the SGX-ST is not to be taken as an indication of the merits of the Issuer, its subsidiaries, its associated companies (if any), the Programme or the Series 3 Tranche 2 Notes. The Series 3 Tranche 2 Notes are expected to be listed on the SGX-ST on 4 July 2014.

By Order of the Board

Lim Swee Ann
Company Secretary
3 July 2014