

BREADTALK GROUP LIMITED
(Company No.: 200302045G)
(the "Company")
(Incorporated in the Republic of Singapore)

NOTICE OF BOOK CLOSURE AND DIVIDEND PAYMENT DATES

The Board of Directors of BreadTalk Group Limited (the "**Company**") wishes to announce that a final dividend (one-tier tax exempt) of SGD 0.01 per ordinary share for the financial year ended 31 December 2015 ("Final Dividend"), which was approved by the shareholders at the Annual General Meeting held on 20 April 2016, would be payable on 10 May 2016 to shareholders registered in the Share Transfer Books and Register of Members of the Company as at 5.00 p.m. on 28 April 2016.

Notice is hereby given that the Share Transfer Books and Register of Members of the Company will be closed on 29 April 2016 for the purpose of determining the entitlements of the Company's shareholders to the Final Dividend.

Duly completed registrable transfers received by the Company's Share Registrar, RHT Corporate Advisory Pte. Ltd., Six Battery Road #10-01 Singapore 049909, up to 5.00 p.m. on 28 April 2016 will be registered before entitlements to the dividend are determined.

By Order of the Board

Shirley Tan Sey Liy
Company Secretary
20 April 2016