ECOWISE HOLDINGS LIMITED
(Company Registration No. 200209835C)

APPROVAL FROM SGX REGCO FOR EXTENSION OF TIME TO HOLD THE ANNUAL GENERAL MEETING OF THE COMPANY FOR THE FINANCIAL YEAR ENDED 31 OCTOBER 2019

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1. INTRODUCTION

The board of directors ("**Board**" or "**Directors**") of ecoWise Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the following announcements of the Company:

(i) on 16 February 2020 ("**Announcement**"), in respect to its application to (a) the SGX Regco for an extension of time to comply with Rule 707(1) of the Catalist Rules for the Company to hold its AGM for FY2019, and (b) ACRA for extension of time to hold its AGM for FY2019 and file its annual returns under Section 175 and Section 197 of the Companies Act (Chapter 50) of Singapore; and

(ii) on 28 February 2020, in respect of ACRA's approval for an extension of time to (a) hold its AGM for FY2019 by 29 April 2020; and (b) to lodge its annual returns for FY2019 with ACRA by 30 May 2020.

Unless otherwise defined, all capitalized terms used herein shall have the same meaning as ascribed to them in the Announcement.

2. APPROVAL OF WAIVER APPLICATION

2.1 The Board wishes to announce that the Company had, on 4 March 2020, received a letter from the SGX Regco informing the Company that the SGX Regco has no objection to the Company's application for an extension of time to holds its AGM for FY2019 by 29 April 2020 (the "**Waiver**"), subject to the following:

(i) the Company announcing the Waiver granted, the reasons for seeking the Waiver, the conditions as required under Rule 106 of the Catalist Rules and if the Waiver conditions have been satisfied. If the Waiver conditions have not been met on the date of the announcement, the Company must make an update announcement when the conditions have all been met;

(ii) submission of a written confirmation from the Company that it is not aware of any information (including but not limited to financial information) that will be a material bearing on investors' decision which has yet to be announced by the Company ("**Confirmation**"); and

(iii) the Company convening the annual general meeting by 29 April 2020.

2.2 The Company had announced that it had applied to SGX Regco for the Waiver in the Announcement, setting out, *inter alia*, the reasons for seeking the Waiver. Please refer to the Announcement for further details.

2.3 The Company confirms that it is not aware of any information (including but not limited to financial information) that will have a material bearing on investors' decision which has yet to be announced by the Company. The Company will submit the Confirmation to the SGX Regco in due course.

2.4 The Company confirms that the Waiver is not in contravention of any laws and regulations governing the Company and the Constitution of the Company.

3. AGM

The Company will convene its AGM for FY2019 by 29 April 2020 and will despatch the notice of AGM to the Company's shareholders in due course.

By Order of the Board

CAO SHIXUAN
Executive Director
4 March 2020

This announcement has been prepared by ecoWise Holdings Limited ("**Company**") and its contents have been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. ("**Sponsor**"), in accordance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms. Alice Ng, Director of Continuing Sponsorship, ZICO Capital Pte. Ltd., at 8 Robinson Road, #09-00 ASO Building, Singapore 048544, telephone (65) 6636 4201.