LERENO BIO-CHEM LTD.
(Company Registration No. 197401961C)
(Incorporated in the Republic of Singapore)

ISSUE AND ALLOTMENT OF SHARES PURSUANT TO EXERCISE OF WARRANTS (W150430)

CHANGES IN CAPITAL

The Board of Directors of LERENO BIO-CHEM LTD. (the "Company") wishes to announce the following:

Date of allotment	30 April 2015
Purpose of allotment	Conversion of Warrants (W150430)
No. of Warrants converted	52,050
No. of Warrants held before conversion	115,216,142
No. of Warrants held after conversion	115,164,092
No. of issued shares after allotment	3,681,593,668
Issued and paid up share capital	S$38,627,389.49
Exercise Price	S$0.03

The additional issued shares will rank pari passu in all respects with the existing shares of the Company save for dividends, rights, allotments and other distribution the record date for which is on or before the exercise date of the Warrants.

By Order of the Board of Directors
Lereno Bio-Chem Ltd.

Ong Puay Koon
Managing Director and Chief Executive Officer
4 May 2015

This announcement has been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST"). The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is:-

Name: Ms Amanda Chen, Registered Professional, RHT Capital Pte. Ltd.
Address: Six Battery Road #10-01, Singapore 049909
Tel: 6381 6757