PAVILLON HOLDINGS LTD.

(Company Registration No.199905141N) (Incorporated in the Republic of Singapore)

PROFIT WARNING

The Board of Directors (the "**Board**") of Pavillon Holdings Ltd. (the "**Company**") wishes to inform the shareholders and potential investors of the Company that the Company is expected to report a net loss for the financial year ended 31 December 2023 ("**FY2023**"). Based on the preliminary review of its draft unaudited consolidated financial results for FY2023, the losses are mainly due to impairment of investment in the associated company.

The Company is in the process of finalizing its results for FY2023 and will provide further details of the Group's financial performance when it releases its financial results for FY2023 on or before 29 February 2024.

In the meantime, shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company. Persons who are in doubt as to the action they should take should consult their stockbrokers, bank managers, solicitors, accountants, or other professional advisers.

By Order of the Board

Dr John Chen Seow Phun Executive Chairman

14 February 2024