



ELLIPSIZ LTD
(Registration Number 199408329R)

ISSUANCE OF NEW SHARES BY SUBSIDIARY COMPANY

The board of directors of Ellipsiz Ltd. (the "Company") wishes to announce that SV TCL Kabushiki Kaisha ("**SV TCL KK**"), its wholly-owned subsidiary held through SV Probe Pte. Ltd. ("SVPL") and incorporated in Japan, has increased its share capital by JPY140,000,000 (approximately S\$1,526,000) by way of capitalisation of a loan of the same amount provided by SVPL (the "share capitalisation"). SV TCL KK remains a wholly-owned subsidiary of the group.

As per SV TCL KK's management accounts as at 31 May 2015, the net tangible asset value of SV TCL KK after the share capitalisation is estimated to be S\$4,227,000.

The share capitalisation is not expected to have a material effect on the net tangible assets or earnings per share of the Company for the financial year ending 30 June 2015.

None of the Directors or controlling shareholders of the Company has declared to the Company that they have any interest, direct or indirect, in the said share capitalisation.

By Order of the Board
Melvin Chan Wai Leong
Chief Executive Officer

30 June 2015