



CAPITALAND TREASURY LIMITED
Registration Number: 199606698M
(Incorporated in the Republic of Singapore)
(the “Company”)

**Notice to holders of the outstanding
S\$500,000,000 Fixed Rate Subordinated Perpetual Notes
unconditionally and irrevocably guaranteed by CapitaLand Group Pte. Ltd.
(formerly known as CapitaLand Limited)
issued pursuant to the
S\$5,000,000,000 Euro Medium Term Note Programme (established on 29 April 2019)
(ISIN Code: SGXF21741271; Common Code: 206711418)
(the “Perpetual Notes”)**

NOTICE OF REDEMPTION

1. Reference is made to the Perpetual Notes which are constituted by the Trust Deed dated 29 April 2019, as supplemented by the Singapore Supplemental Trust Deed dated 29 April 2019. Unless otherwise defined, capitalised terms used in this Notice shall have the meaning ascribed to them in the terms and conditions of the Perpetual Notes (the “**Conditions**”) read with the pricing supplement in relation to the Perpetual Notes dated 10 October 2019.
2. **NOTICE IS HEREBY GIVEN** by the Company of its intention to redeem all of the outstanding Perpetual Notes pursuant to Condition 5(e) of the Perpetual Notes on the Optional Redemption Date stated in paragraph 3 below (the “**Redemption**”).
3. The details of the Redemption are set out below:

Optional Redemption Date	: 17 October 2024
Redemption Amount	: 100 per cent. of the principal amount, together with Distributions (including any Arrears of Distribution and any Additional Distribution Amount, if applicable) accrued to but excluding the date fixed for redemption but unpaid
Method of Payment	: On the Optional Redemption Date, the Redemption Amount shall be paid to The Central Depository (Pte)

Limited for the account of the holders
of the Perpetual Notes

**Aggregate principal amount of
Perpetual Notes to be redeemed**

: All outstanding Perpetual Notes,
being S\$500,000,000

For and on behalf of
the Board of Directors

CAPITALAND TREASURY LIMITED

18 September 2024