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SIIC ENVIRONMENT HOLDINGS LTD.
上海實業環境控股有限公司*

(Incorporated in the Republic of Singapore with limited liability)

(Hong Kong stock code: 807)
(Singapore stock code: BHK)

NOTICE OF BOOK CLOSURE AND DIVIDEND PAYMENT DATES – CLOSURE OF REGISTERS OF MEMBERS

Reference is made to the announcements of the Company dated 13 August 2018 in relation to interim results of the Company for the six months ended 30 June 2018 and distribution of the interim dividend and notice of book closure and dividend payment dates (the "**Announcements**"). Capitalised terms used in this announcement shall have the same meanings as defined in the Announcement unless otherwise stated.

The Board wishes to announce that shareholders who hold their shares on the Hong Kong register of members of the Company shall receive their interim dividend payment in Hong Kong dollar ("**HK$**") while shareholders who hold their shares on the Singapore register of members of the Company shall receive their interim dividend payment in Singapore dollar ("**S$**").

The applicable exchange rate for converting S$ into HK$ for the purpose of interim dividend payment in HK$ is made at the rate of S$1.00 to HK$5.70776, which was the exchange rate quoted by Monetary Authority of Singapore on 13 August 2018.

Duly completed registrable transfers received by the Company's share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, Shop 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, up to 4:30 p.m. on 3 September 2018 will be registered before entitlements to be interim dividend are determined.

Duly completed registrable transfers received by the Company's share registrar in Singapore, RHT Corporate Advisory Pte. Ltd., 9 Raffles Place, #29-01, Republic Plaza Tower 1, Singapore 048619, up to 5:00 p.m. on 3 September 2018 will be registered before entitlements to be interim dividend are determined.

Both the Singapore and Hong Kong registers of members of the Company will be closed from Tuesday, 4 September 2018 to Thursday, 6 September 2018, both days inclusive, during which period no transfer of shares will be registered.

By Order of the Board
SIIC Environment Holdings Ltd.
Mr. Feng Jun
Executive Director

Hong Kong, 24 August 2018

As at the date of this announcement, the non-executive Chairman is Mr. Zhou Jun; the executive Directors are Mr. Feng Jun, Mr. Yang Changmin, Mr. Li Zengfu, Mr. Xu Xiaobing and Mr. Xu Zhan; and the independent non-executive Directors are Mr. Yeo Guat Kwang, Mr. An Hongjun and Mr. Zhong Ming.

* *For identification purpose only*