



**YEO HIAP SENG LIMITED**  
(Incorporated in Singapore)  
(Company Registration No. 195500138Z)

---

**DISPOSAL OF SHARES IN SUPER GROUP LTD.**

---

The Board of Directors (the “**Board**”) of Yeo Hiap Seng Limited (the “**Company**”) refers to the Company’s announcements on 3 November 2016 and 17 December 2016 in relation to:

- (i) the pre-conditional voluntary conditional general offer (the “**Offer**”) by Sapphire Investments B.V. (the “**Offeror**”) to acquire all the issued ordinary shares (“**SGL Shares**”) of Super Group Ltd. (“**SGL**”), including any SGL Shares owned, controlled or agreed to be acquired by parties acting or deemed to be acting in concert with the Offeror, in accordance with Rule 15 of the Singapore Code on Take-overs and Mergers; and
- (ii) the deed of undertaking dated 2 November 2016 entered into by YHS Investment Pte. Ltd. (“**YHS Investment**”), a wholly-owned subsidiary of the Company, in favour of the Offeror (the “**Irrevocable Undertaking**”), pursuant to which YHS Investment has undertaken to, *inter alia*, accept, or procure the acceptance of, the Offer in respect of all the 130,211,296 SGL Shares held by YHS Investment (or its nominees) and representing approximately 11.69 per cent. of the total number of SGL Shares as at the date of the Irrevocable Undertaking (the “**Relevant SGL Shares**”).

The Board wishes to update shareholders that YHS Investment has tendered the Relevant SGL Shares in acceptance of the Offer pursuant to the Irrevocable Undertaking.

By Order of the Board  
Joanne Lim Swee Lee  
Sau Ean Nee  
Company Secretaries

16 March 2017