

CLEARBRIDGE HEALTH LIMITED
(Company Registration No.: 201001436C)
(Incorporated in the Republic of Singapore)

USE OF PROCEEDS FROM THE PLACEMENT

1. INTRODUCTION

- 1.1 The board of directors (the “**Board**” or “**Directors**”) of Clearbridge Health Limited (the “**Company**”, and together with its subsidiaries, referred to as the “**Group**”) refers to the announcements of the Company dated 4 August 2025, 13 August 2025 and 18 August 2025 in relation to the placement of 990,000,000 new ordinary shares in the capital of the Company (the “**Placement**”) and 659,999,996 free, detachable, transferrable and non-listed warrants (collectively, the “**Placement Announcements**”).
- 1.2 Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings ascribed to them in the Placement Announcements.

2. USE OF PROCEEDS FROM THE PLACEMENT

- 2.1 Pursuant to the completion of the Placement, the Company raised the net placement proceeds amounting to approximately S\$1.86 million (the “**Net Placement Proceeds**”), after deducting expenses of approximately S\$120,000 incurred in connection with the Placement.
- 2.2 As at the date of this announcement, the details on the use of the Net Placement Proceeds are as follows:

Use of the Net Placement Proceeds	Allocation of the Net Placement Proceeds (S\$'000)	Amount utilised as at the date of this announcement (S\$'000)	Balance of the Net Placement Proceeds as at the date of this announcement (S\$'000)
General working capital requirements of the Group	1,860	1,007 ⁽¹⁾	853

Note:

(1) A breakdown of the amount utilised for the general working capital requirements of the Group is as follows:

Description	Amount Utilised (S\$'000)
Payments for payroll-related expenses and Directors' fees	535
Payments to suppliers	61
Payments for professional fees	346
Rental Expenses	49
Others	16

Description	Amount Utilised (S\$'000)
Total	1,007

2.3 The use of the Net Placement Proceeds disclosed above is in accordance with the intended use of proceeds as disclosed in the Placement Announcements. The Company will continue to make periodic announcements on the utilisation of the Net Placement Proceeds as and when such proceeds are materially disbursed or utilised, and whether such use is in accordance with the stated use of proceeds. The Company will also provide a status report on the use of the Net Placement Proceeds in its annual report(s) and financial results announcement(s), until such time as the Net Placement Proceeds have been fully utilised.

By Order of the Board

Yee Pinh Jeremy
Executive Director and Chief Executive Officer

13 November 2025

This announcement has been reviewed by the Company's sponsor, UOB Kay Hian Private Limited (the "Sponsor").

This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("SGX-ST") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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