ALPHA DX GROUP LIMITED
(UNDER JUDICIAL MANAGEMENT)
(Incorporated in the Republic of Singapore)
(Company Registration No. 200310813H

OUTCOME OF VOTE SOLICITATION IN RELATION TO THE PROPOSED SCHEME OF ARRANGEMENT

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1. INTRODUCTION

Reference is made to the announcement dated 5 February 2024 of Alpha DX Group Limited (under judicial management) (the "**Company**") in relation to the proposed "pre-packaged" scheme of arrangement ("**Scheme**") between the Company and its creditors (the "**Announcement**").

Capitalised terms used but not defined herein shall have the meanings as ascribed to them in the Announcement.

2. OUTCOME OF VOTE SOLICITATION

Pursuant to the terms of the Scheme, the cut-off time and date for Scheme creditors to lodge their Ballot Forms in respect of the Scheme has passed as at 4.00 p.m. on 16 February 2024.

The Judicial Managers wish to announce that the adjudication process in relation to the Scheme has been completed and that the Scheme has been approved by the Scheme creditors with the requisite majority in number and in value.

The results of the voting casted through the Ballot Forms are as follows:

Description	Votes For	Votes Against
Number	13	-
%	100%	-
Value (S$)	3,038,920.25	-
%	100%	-

The Company will be making an application to the Court to seek the sanction of the Scheme by the Court in due course. Once approval of the Scheme by the Court has been obtained and a copy of the order of Court sanctioning the Scheme is lodged with ACRA, the Scheme shall be effective and binding on the Company and the Scheme creditors.

3. FURTHER ANNOUNCEMENTS

Further announcements on the above will be made in due course as and when there are material developments. Shareholders should consult their professional advisers if they have any doubt about the actions that they should take.

SUBMITTED BY THE JUDICIAL MANAGERS

For and on behalf of the Company
Tan Wei Cheong
Joint and Several Judicial Manager
4 March 2024

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*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Evolve Capital Advisory Private Limited ("**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("**SGX-ST**").*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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