

**HONG LEONG ASIA LTD.**  
(Company Registration No. 196300306G)  
(Incorporated in the Republic of Singapore)

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**UNCONDITIONAL VOLUNTARY TAKE-OVER OFFER FOR ALL REMAINING SHARES IN THE CAPITAL OF TASEK CORPORATION BERHAD BY HL CEMENT (MALAYSIA) SDN BHD AND RIDGE STAR LIMITED (WHOLLY-OWNED SUBSIDIARIES OF HONG LEONG ASIA LTD.)**

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The Board of Directors of Hong Leong Asia Ltd. (the "**Company**" or "**HLA**") refers to the announcement by the Company dated 28 May 2019 on the Offer ("**Announcement**") and the subsequent announcements by the Company dated 18 June 2019, 20 June 2019, 25 June 2019 and 5 July 2019. Capitalised terms used but not otherwise defined herein shall have the same meanings given to them in the Announcement.

Further to the Announcement, the Board of Directors of the Company wishes to announce that CIMB Investment Bank Berhad ("**CIMB**") has today, for and on behalf of the Joint Offerors, notified Tasek of the level of acceptances of the Offer in the Ordinary Shares of Tasek (excluding treasury shares) as at 5.00 p.m. (Malaysian time) on 12 July 2019, as set out below:

	<b>Number of Ordinary Shares</b>	<b>%<sup>(1)</sup></b>
(A) Total Ordinary Shares held by the Joint Offerors (including valid acceptances)	103,102,040	85.11
(B) Ordinary Shares for which acceptances under the Offer (which are subject to verification) have been received	121,224	0.10
<b>(A) + (B)</b>	<b>103,223,264</b>	<b>85.21</b>

**Note:**

(1) Calculated based on the total issued and paid-up 121,142,931 Ordinary Shares (excluding treasury shares) as at 12 July 2019.

By Order of the Board  
**HONG LEONG ASIA LTD.**

Ng Siew Ping, Jaslin  
Yeo Swee Gim, Joanne  
Company Secretaries

12 July 2019