USP GROUP LIMITED
(Company Registration No.: 200409104W)
Incorporated in the Republic of Singapore

UPDATE ON RECEIPT OF REQUISITION FOR AN EXTRAORDINARY GENERAL MEETING

All capitalised terms used and not defined herein shall have the same meaning ascribed to such terms as defined in the announcement by the Company dated 6 September 2023 made in relation to the receipt of Requisition Notice for an Extraordinary General Meeting (the "Previous Announcement"). Unless otherwise defined, capitalized terms used in this announcement shall bear the same meanings as ascribed to them in the Previous Announcements

The Board of Directors (the "**Board**") of USP Group Limited (the "**Company**"), and together with its subsidiaries (the "**Group**") wish to inform the shareholders that the EGM will proceed on. This will be conducted by Mr. Melvin Tan Wei Yang and Mr. Lim Shi Wei (the "**Requisitioning Members**"). The Company has received the EGM circular dated 3 November 2023 from the Requisitioning Members giving the Company notice that Requisitioning Members' intention to call for an EGM pursuant to Section 176 of the Companies Act 1967 of Singapore. This is proposed to be held at 10.00 A.M. on 2 December 2023 at MND Auditorium, 9 Maxwell Road, MND Complex, Annexe A, Singapore 069112.

As of the date of this announcement, the Company has yet to receive written confirmation from the Requisitioning Members' lawyer on the despatch of Notice of EGM, Proxy Form and Circular to shareholders of the Company.

The Company will continue to keep shareholders updated and informed as and when there are material developments on the matter.

BY ORDER OF THE BOARD

Tanoto Sau Ian
Chief Executive Officer, Managing and Executive Director
9 November 2023