

INFINIO GROUP LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 199801660M)

**THE PROPOSED ISSUE OF 5.0% EQUITY LINKED REDEEMABLE
STRUCTURED CONVERTIBLE NOTES DUE 2015**

Capitalised terms used herein shall have the definitions ascribed to them in the circular to shareholders of the Company dated 3 September 2012, unless otherwise stated or the context otherwise requires.

COMPLETION OF SUBSCRIPTION OF THE 9TH SUB-TRANCHE OF TRANCHE 3 NOTES

The Board wishes to announce that the subscription of the Ninth sub-tranche of Tranche 3 Notes has been completed on 5 October 2015. The Subscriber has, pursuant to the terms of the Subscription Agreement, subscribed for the Ninth sub-tranche of Tranche 3 Notes, being in aggregate S\$200,000 in principal amount and the note certificates in respect of the Ninth sub-tranche of Tranche 3 Notes have been issued to the Subscriber by the Company.

**BY ORDER OF THE BOARD
INFINIO GROUP LIMITED**

LIM YEOW SUN
Executive Director

5 October 2015

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor ("Sponsor"), Asian Corporate Advisors Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("Exchange"). The Company's Sponsor has not independently verified the contents of this announcement including the correctness of any of the figures used, statements or opinions made.

This announcement has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

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