

**METRO HOLDINGS LIMITED**

(Company Registration No. 197301792W)

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**LIQUIDATION OF ASSOCIATED COMPANIES**

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The Board of Directors of Metro Holdings Limited ("the Company") wishes to announce that the following dormant associated companies of the Metro Group of companies have been liquidated:

Name of Associated Companies

- (i) O&P Limited ("O&P")
- (ii) Elegant Investment Development Limited ("Elegant")
- (iii) China Infrastructure Group Limited ("CIG")

O&P and Elegant are wholly-owned subsidiaries of CIG, which is in turn a 50% associated company of Crown Investments Ltd ("Crown"). Crown is an indirect wholly owned subsidiary of the Company.

The liquidation of the above associated companies has no impact on the consolidated net tangible assets per share and consolidated earnings per share of the Metro Group for the current financial year ending 31 March 2015.

By Order of the Board  
Tan Ching Chek and Lee Chin Yin  
Joint Company Secretaries

Dated : 29 August 2014