INFORMATICS EDUCATION LTD.

(Company Registration Number: 198303419G)
(Incorporated in Singapore)
(the "**Company**")

EXIT OFFER AND WARRANTS OFFER IN CONNECTION WITH THE DIRECTED DELISTING OF INFORMATICS EDUCATION LTD. FROM THE OFFICIAL LIST OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED

DATE OF DELISTING

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1. INTRODUCTION

1.1. Informatics Education Ltd. (the "**Company**") refers to:

(a) the joint announcement released by the Company and Berjaya Leisure Capital (Cayman) Limited (the "**Offeror**") dated 17 October 2022, relating to the formal proposal by the Offeror to make an exit offer and warrants offer to the Shareholders and the Warrantholders of the Company respectively pursuant to Rules 1306 and 1309 the Listing Manual in connection with the Directed Delisting of the Company by the SGX-ST in accordance with Rule 1315 of the Listing Manual and the Delisting Notification;

(b) the joint announcement released by the Company and the Offeror dated 4 November 2022, relating to the electronic despatch of the Exit Offer and Warrants Offer Letter and posting of the Hardcopy Notification and Acceptance Forms;

(c) the announcements released by the Offeror dated 2 December 2022 and 16 December 2022 relating to (i) the levels of acceptances of the Exit Offer and the Warrants Offer and (ii) the extensions of the closing date;

(d) the announcement released by the Offeror dated 30 December 2022 relating to the close of the Exit Offer and the Warrants Offer and the final level of acceptances; and

(collectively, the **"Announcements**"),

(e) the Exit Offer and Warrants Offer Letter dated 4 November 2022 containing the terms and conditions of the Exit Offer and the Warrants Offer made by the Offeror to acquire all the Offer Shares and the Offer Warrants which was electronically despatched to the Shareholders and Warrantholders on 4 November 2022;

1.2. Unless otherwise defined, capitalised terms in this announcement shall bear the same meaning as set out in the Announcements and the Exit Offer and Warrants Offer Letter.

2. DELISTING DATE

The Board wishes to announce that following the close of the Exit Offer and the Warrants Offer, the Company will be delisted from the Official List of the Singapore Exchange Securities Trading Limited with effect from 9.00 a.m. (Singapore time) on 10 January 2023.

3. RESPONSIBILITY STATEMENT

The Company Directors (including any Company Director who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed herein (other than those relating to the Offeror) are fair and accurate and that no material facts have been omitted from this announcement, the omission of which would make any statement in this announcement misleading. Where any information in this announcement has been extracted or reproduced from published or publicly available sources or obtained from the Offeror, the sole responsibility of the Company Directors has been to ensure through reasonable enquiries that such information is accurately and correctly extracted from such sources or, as the case maybe, accurately reflected or reproduced in this announcement. The Company Directors jointly and severally accept responsibility accordingly.

BY ORDER OF THE BOARD

Yau Su Peng
Executive Chairman

5 January 2023