



(a real estate investment trust constituted on 7 September 2018 under the laws of the Republic of Singapore)
(Managed by Prime US REIT Management Pte. Ltd.)

ANNOUNCEMENT IN RELATION TO PRIME'S US\$600 MILLION CREDIT FACILITIES

Prime US REIT Management Pte. Ltd., as manager of Prime US REIT ("**PRIME**", and the manager of PRIME, the "**Manager**"), refers to PRIME's US\$600 million credit facilities (the "**Facility**").

The Manager is in the final legal documentation stage for the refinancing of the Facility and one of the four lenders in the syndicate has requested additional time to finalise their internal documentation for the refinancing. In this regard, the administrative agent (acting on behalf of all the lenders) has recommended, and the Manager and all the lenders have agreed to amend the maturity date of the current Facility to 19 August 2024 to facilitate this request.

The Manager would make another announcement once the Facility has been refinanced.

BY ORDER OF THE BOARD

Rahul Rana
Chief Executive Officer

Prime US REIT Management Pte. Ltd.
(Company registration no. 201825461R)
(as manager of Prime US REIT)

12 July 2024

IMPORTANT NOTICE

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The value of Units and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by, the Manager, DBS Trustee Limited (as trustee of Prime US REIT) or any of their affiliates.

An investment in Units is subject to investment risks, including the possible loss of the principal amount invested. Unitholders have no right to request the Manager to redeem or purchase their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). Listing of the Units on SGX-ST does not guarantee a liquid market for the Units.

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The past performance of Prime US REIT is not necessarily indicative of its future performance.