



MEDI LIFESTYLE LIMITED
(Company Registration Number 201117734D)
(Incorporated in the Republic of Singapore on 26 July 2011)

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 189,051,006 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT AN ISSUE PRICE OF S\$0.02 FOR EACH RIGHTS SHARE, ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY TWO (2) EXISTING ORDINARY SHARES HELD BY THE ENTITLED SHAREHOLDERS OF THE COMPANY AS AT THE RECORD DATE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED:

- DESPATCH OF OIS NOTIFICATION LETTER AND ACCOMPANYING FORMS

1. INTRODUCTION

The board of directors (the “**Board**” or “**Directors**”) of Medi Lifestyle Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to:

- (a) the announcement dated 11 May 2026 in relation to the proposed renounceable non-underwritten rights issue of up to 189,051,006 new ordinary shares (the “**Rights Shares**”) in the capital of the Company at an issue price of S\$0.02 per Rights Share, on the basis of one (1) Rights Share for every two (2) existing ordinary shares in the capital of the Company (the “**Shares**”) held by all shareholders of the Company (the “**Shareholders**”) who are eligible to participate in the Rights Issue (the “**Entitled Shareholders**”) as at a record date to be determined by the Directors (the “**Record Date**”), fractional entitlements to be disregarded (the “**Rights Issue**”);
- (b) the announcement dated 15 May 2026 in relation to the receipt of the listing and quotation notice (the “**Listing and Quotation Notice**”) in relation to the Rights Shares. The Listing and Quotation Notice is not an indication of the merits of the Rights Issue, the Rights Shares, the Company, its subsidiaries and their securities;
- (c) the announcement dated 29 May 2026 in relation to the notice of record date in relation to the Rights Issue;
- (d) the announcement dated 4 June 2026 in relation to the deed of set-off, the provision of irrevocable undertakings in relation to the Rights Issue and the update on the proposed use of proceeds from the Rights Issue;
- (e) the announcement dated 11 June 2026 in relation to, among others, the lodgement of the Offer Information Statement (as defined herein) and despatch of documents; and
- (f) the offer information statement dated 11 June 2026 in relation to the Rights Issue (the “**Offer Information Statement**”).

Unless otherwise defined, all capitalised terms used in this announcement shall have the same meanings ascribed to them in the aforementioned announcements and the Offer Information Statement, as applicable.

2. DESPATCH OF OIS NOTIFICATION LETTER AND ACCOMPANYING FORMS

- 2.1. Printed copies of a notification letter (the “**OIS Notification Letter**”) specifying and containing, among others, instructions on how to access, download and print the electronic version of the Offer Information Statement, together with the application and acceptance form for Rights Shares and Excess Rights Shares (the “**ARE**”) or the provisional allotment letter (the “**PAL**”), as the case may be, and the relevant envelope(s), have been despatched to Entitled Shareholders today.
- 2.2. Entitled Depositors who do not receive the OIS Notification Letter and/or the AREs may obtain them from CDP via its hotline at +65 6535 7511 or via email at asksgx@sgx.com, on Mondays to Fridays from 8.30 a.m. to 5.00 p.m., during the period from the date the Rights Issue commences, being 15 June 2026, to 29 June 2026, being the Closing Date (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).
- 2.3. Entitled Scripholders who do not receive the OIS Notification Letter and/or PALs may obtain them from the Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at 1 Harbourfront Avenue, Keppel Bay Tower #14-07, Singapore 098632, on Mondays to Fridays from 8.30 a.m. to 5.30 p.m., during the period from the date the Rights Issue commences, being 15 June 2026, to 29 June 2026, being the Closing Date (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).
- 2.4. The OIS Notification Letter and the ARE need not be forwarded to the purchasers of the provisional allotments of Rights Shares (the “**Purchasers**”) as arrangements will be made by CDP for the OIS Notification Letter and the ARS to be issued to the Purchasers. Purchasers who do not receive the ARS, accompanied by the OIS Notification Letter, may obtain the same from CDP via its hotline at +65 6535 7511 or via email at asksgx@sgx.com, on Mondays to Fridays from 8.30 a.m. to 5.00 p.m., during the period from the date the Rights Issue commences, being 15 June 2026, to 29 June 2026, being the Closing Date (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company). Purchasers should also note that if they make any purchase on or around the last trading day of the “nil-paid” Rights, the OIS Notification Letter, the ARS and the accompanying documents may not be despatched in time for the subscription of the Rights Shares.

3. INELIGIBILITY OF FOREIGN SHAREHOLDERS

For practical reasons and in order to avoid any violation of the securities legislation applicable in jurisdictions other than Singapore, the Rights Shares will **NOT** be offered to Foreign Shareholders and the Offer Information Statement and its accompanying documents have not been and will **NOT** be despatched (or disseminated in accordance with applicable laws or regulations) to Foreign Shareholders, nor lodged, registered or filed in any jurisdictions outside Singapore. **Accordingly, Foreign Shareholders will not be entitled to participate in the Rights Issue. No provisional allotment of the Rights Shares has been made or will be made to Foreign Shareholders and no purported acceptance thereof or application therefor by any Foreign Shareholder will be valid.**

4. GENERAL

This announcement is qualified in its entirety by, and should be read in conjunction with, the full text of the Offer Information Statement. Shareholders and potential investors are also advised to read this announcement, the Offer Information Statement, and any further announcements by the Company carefully, and where in doubt as to the action that they should take, they should consult their stockbroker, bank manager, solicitor, accountant or other professional adviser(s) immediately.

Where appropriate, the Company will make further announcements relating to the Rights Issue (including any material developments and progress made).

BY ORDER OF THE BOARD

Alan Yong Thiam Fook
Non-Independent Non-Executive Chairman
15 June 2026

MEDIA CONTACT

For media queries, please contact:

MEDI LIFESTYLE LIMITED

Corporate Communications Department
Herry Pudjianto (Mobile +65 8776 8687, Email: info@medi-lifestyle.com)

This announcement has been reviewed by the Company's Sponsor, SAC Capital Private Limited (the "Sponsor"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "SGX-ST") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Ms Lee Khai Yinn, at 1 Robinson Road, #21-01 AIA Tower, Singapore 048542, telephone: (65) 6232 3210.