
RECEIPT OF STATUTORY DEMAND

The Board of Directors (the “**Board**” or “**Directors**”) of Regal International Group Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to announce that the Company had received a statutory demand dated 16 June 2025 (the “**Statutory Demand**”), the salient details of which are as follows:

- (a) On 16 June 2025, the Company received the Statutory Demand from the solicitors acting on behalf of United Overseas Bank Limited (the “**Claimant**”), whereby according to the Statutory Demand, the Company is required to pay the sum of S\$1,262,418.01, being the outstanding principal, accrued interest and other fees/charges due and owing to the Claimant as at 10 June 2025, under banking facilities extended to the Company by the Claimant at the Company’s request.
- (b) The Statutory Demand further provides that in the event that the Company fails or refuses to make full payment of the said sum of S\$1,262,418.01, or to secure or compound for the same to the reasonable satisfaction of the Claimant within three (3) weeks from the date of the Statutory Demand, the solicitors acting on behalf of the Claimant would apply to Court for the Company to be wound up by the Court upon the ground provided for in Section 125(1)(e) read with Section 125(2)(a) of the Insolvency, Restructuring and Dissolution Act 2018, namely that the Company is deemed unable to pay its debts.

The Group will be seeking legal advice on the Statutory Demand and will make further announcements to update its shareholders when there is material developments as may be necessary or appropriate. In the interim, all of the Company’s rights are expressly reserved. For the avoidance of doubt, this announcement shall not be taken as an admission of any liability with respect to the Statutory Demand.

Notwithstanding that the trading of the Company’s shares is suspended, shareholders and potential investors are advised to read this announcement and any further announcements by the Company carefully. Shareholders are also advised to refrain from taking any action in respect of their securities in the Company which may be prejudicial to their interests, and to exercise caution when dealing in the securities of the Company. In the event of any doubt, shareholders and potential investors should consult their stockbrokers, bank managers, solicitors, accountants, or other professional advisers.

By Order of the Board of
Regal International Group Ltd.

Su Chung Jye
Executive Chairman and Chief Executive Officer
16 June 2025