



DAPAI INTERNATIONAL HOLDINGS CO. LTD.
(the "Company")
Company Registration No.: 41211

INCREASE IN INVESTMENT IN A WHOLLY-OWNED SUBSIDIARY

The Board of Directors of Dapai International Holdings Ltd. (the "**Company**"), together with its subsidiaries (the "**Group**"), is pleased to announce that the Company's wholly owned subsidiary, Dapai (Anhui) Co. Ltd. ("**Anhui**") has increased its issued and paid-up capital from HKD19,433,800 to HKD27,184,700, satisfied by cash of HKD7,750,900 ("**Transaction**").

The Transaction was funded by internal resources and is not expected to have any material impact on the consolidated net tangible assets per share and earnings per share of the Group for the financial year ending 31 December 2014.

None of the Directors or substantial shareholders of the Company has any interest, direct or indirect, in the above Transaction, other than through their respective shareholdings in the Company.

BY ORDER OF THE BOARD
Chen Xizhong
Executive Chairman

31 July 2014