



CHINA MINING INTERNATIONAL LIMITED
(Incorporated in the Cayman Islands on 30 September 2004)
(Company Registration Number: CT-140095)

**PROPOSED PLACEMENT OF 70,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF
CHINA MINING INTERNATIONAL LIMITED TO RAISE GROSS PROCEEDS OF S\$2,975,000**

- COMPLETION OF THE TRANCHE B PLACEMENT

1. BACKGROUND

The board of directors (each, a “**Director**” and collectively, the “**Board**”) of China Mining International Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the Company’s previous announcements dated 8 January 2022, 23 February 2022, 3 March 2022, 6 April 2022, 6 May 2022, 9 May 2022, 31 May 2022, as well as the circular to shareholders dated 9 May 2022, in relation to the subscription agreements entered into with certain subscribers for the issue and allotment by the Company to such subscribers in aggregate of 70,000,000 new ordinary shares (“**Shares**”) in the capital of the Company (the “**Previous Announcements**”). Unless otherwise defined, capitalised terms used herein shall have the meanings ascribed to them in the Previous Announcements.

2. COMPLETION OF THE TRANCHE B PLACEMENT

The Board wishes to announce that the Tranche B Placement has been completed today, and that an aggregate of 35,000,000 Tranche B Shares have been issued and allotted to the Tranche B Subscribers. Accordingly, the issued and paid-up share capital of the Company (excluding treasury shares and subsidiary holdings) has increased from 372,988,500 Shares to 407,988,500 Shares.

BY ORDER OF THE BOARD
CHINA MINING INTERNATIONAL LIMITED

Mr. Zhai Kebin
Executive Chairman and Chief Executive Officer
7 June 2022