

EUROSPORTS GLOBAL LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number 201230284Z)

**PROPOSED PLACEMENT AND ISSUANCE OF UP TO S\$8,000,000 IN AGGREGATE PRINCIPAL
AMOUNT OF 5% REDEEMABLE, CONVERTIBLE AND EXCHANGEABLE BONDS
– COMPLETION**

All capitalised terms used herein shall unless otherwise defined, have the meanings ascribed to them in the Previous Announcement.

The Board of Directors (the “**Board**” or “**Directors**”) of Eurosports Global Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s earlier announcements dated 28 August 2018 and 7 September 2018 (the “**Previous Announcements**”).

The Board is pleased to announce that the conditions precedent pursuant to the Placement Agreement have been fulfilled, and completion of the Proposed Placement has taken place today. The Bondholders will be issued the Bonds in the final aggregate principal amount of S\$6,000,000, in accordance with the terms of the Placement Agreement.

By Order of the Board

Goh Kim San
Executive Chairman and Chief Executive Officer
10 September 2018

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Sponsor, CIMB Bank Berhad, Singapore Branch (the “**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”), this being the SGX-ST Listing Manual Section B: Rules of Catalyst. The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The SGX-ST and the Sponsor assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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