

OKH GLOBAL LTD.
(Company Registration Number: 35479)
(Incorporated in Bermuda)

**QUARTERLY UPDATE PURSUANT TO RULE 1313(2) OF THE LISTING MANUAL OF
SINGAPORE EXCHANGE SECURITIES TRADING LIMITED**

The Company was placed on the watch-list due to the Minimum Trading Price Entry Criterion (the “**Watch-List**”) on 5 December 2018.

Pursuant to Rule 1313(2) of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) Listing Manual, the Board of Directors (the “**Board**”) of the Company wishes to provide the following updates on the financial situation, its future direction as well as other material development that may impact the Group’s financial position.

Financial Results

Please refer to the announcement on 13 May 2019 of the unaudited third quarter financial statements of the Group for an update on the Group’s financial position as at 31 March 2019.

Future Direction and Other Material Development

There are no material developments that may have a significant impact on the financial position of the Group or any other updates on its future direction.

In the event the Company is not able to meet the requirements of SGX-ST Listing Manual, it will result in the delisting from the SGX Main Board in 36 months from 5 December 2018. The Group is actively considering various options with regards to this and would update the shareholders in due course.

BY ORDER OF THE BOARD

LOCK WAI HAN
EXECUTIVE DIRECTOR AND CHIEF EXECUTIVE OFFICER
13 May 2019