China International Holdings Limited
中翔國際集團有限公司
(Incorporated in Bermuda with limited liability)
(Bermuda Company Registration No. 23356)

PROPOSED CAPITAL REORGANISATION – EFFECTIVE DATE

The board of directors (the "**Board**") of China International Holdings Limited (the "**Company**") refers to the circular despatched to the shareholders of the Company on 5 April 2017 (the "**Circular**") and the announcement issued on 28 April 2017 in relation to (a) the Proposed Renewal of the Share Buy-Back Mandate and (b) the Proposed Capital Reorganisation. Unless otherwise defined herein, all capitalised terms and references used in this announcement shall have the same meanings as ascribed to them in the Circular.

The Board wishes to announce that the Proposed Capital Reorganisation shall take effect from 20 May 2017.

BY ORDER OF THE BOARD
CHINA INTERNATIONAL HOLDINGS LIMITED

Shan Chang
Chairman
2 May 2017