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MEDIA RELEASE

VIVA INDUSTRIAL TRUST COMPLETES OVERSUBSCRIBED AND UPSIZED PRIVATE PLACEMENT

- ✓ Viva Industrial Trust ("VIT") closes oversubscribed private placement exercise, increasing offer size from S$40 million to S$63 million on strong demand
- ✓ New stapled securities are expected to commence trading on 16 June 2015

Singapore, 5 June 2015 – Further to its 4 June 2015 news release[1] announcing the launch of its S$40 million private placement, Viva Industrial Trust ("VIT"), a Singapore-focused business park and industrial property trust, today announced that the private placement exercise has closed. VIT received subscriptions exceeding the offer size of S$40 million, and as a result, exercised the upsize option to increase the offer size to S$63 million. At S$0.785 per new stapled security, a total of 80,347,100 new stapled securities will be issued.

The private placement exercise opened to strong demand on 4 June 2015 and received firm support from both institutional and private investors, which enabled VIT to raise S$63 million from investors in just two days.

The net proceeds from the private placement exercise will be used to fund VIT's asset enhancement initiative ("AEI") at Technopark@Chai Chee ("TPCC"), which is expected to yield an incremental annual net property income of S$9.8 million[2] and a projected return on investment of 12.1% per annum.

Commenting on the strong demand for the private placement exercise, Mr Wilson Ang, CEO of Viva Industrial Trust Management Pte Ltd, the manager of Viva Industrial Real Estate Investment Trust ("VI-REIT")[3], said, "We are extremely pleased to see such a strong show of support for both the AEI project and Viva Industrial Trust. This has conveyed a strong message on the market's positive perception of VIT's potential and will spur our team to even stronger performance. On behalf of our team, I would like to thank all stapled securityholders for their ongoing support and we are excited to bring VIT to the next level of success."

The new stapled securities are expected to commence trading on the SGX-ST on 16 June 2015.

[1] Please refer to news release dated 4 June 2015, "Viva Industrial Trust Announces Launch of S$40 million Private Placement to Fund AEI", for more details
[2] Based on manager's projection of stabilized rent on 160,000 sq ft of NLA, assuming 90% occupancy rate
[3] Viva Industrial Trust is a stapled group comprising VI-REIT and Viva Industrial Business Trust ("VI-BT")

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ABOUT VIVA INDUSTRIAL TRUST

Viva Industrial Trust ("VIT") is a Singapore-focused business park and industrial property trust listed on the Mainboard of the Singapore Exchange, which comprises Viva Industrial Real Estate Investment Trust ("VI-REIT") and Viva Industrial Business Trust ("VI-BT"). VIT focuses on building a diversified portfolio of income-producing real estate which is used predominantly for business park and other industrial purposes in Singapore and elsewhere in the Asia-Pacific region, while VI-BT is presently dormant. VIT's portfolio comprises five properties located in Singapore, namely (i) UE BizHub EAST, (ii) Technopark@Chai Chee, (iii) Mauser Singapore, (iv) Jackson Square and (v) Jackson Design Hub with an aggregate gross floor area of 2.9 million sq ft.

For more information on VIT, please visit http://www.vivaitrust.com.

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The value of the Stapled Securities and the income derived from them may fall as well as rise. The Stapled Securities are not obligations of, deposits in, or guaranteed by Viva Industrial Trust Management Pte Ltd ("REIT Manager"), Viva Asset Management Pte Ltd ("BT Trustee-Manager", and together with the REIT Manager, the "Managers"), The Trust Company (Asia) Limited, as trustee of Viva Industrial Real Estate Investment Trust ("VI-REIT"), or any of their respective affiliates.

An investment in the Stapled Securities is subject to investment risks, including the possible loss of the principal amount invested. Stapled Securityholders have no right to request that the Managers redeem or purchase their Stapled Securities while the Stapled Securities are listed. It is intended that Stapled Securityholders may only deal in their Stapled Securities through trading on Singapore Exchange Securities Trading Limited ("SGX-ST"). Listing of the Stapled Securities on the SGX-ST does not guarantee a liquid market for the Stapled Securities.

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Standard Chartered Securities (Singapore) Pte. Limited, Merrill Lynch (Singapore) Pte. Ltd. and The Hongkong and Shanghai Banking Corporation Limited, Singapore Branch were the Joint Global Coordinators and Issue Managers for the initial public offering and listing of Viva Industrial Trust (the "Offering"). Standard Chartered Securities (Singapore) Pte. Limited, Merrill Lynch (Singapore) Pte. Ltd., The Hongkong and Shanghai Banking Corporation Limited, Singapore Branch, CIMB Securities (Singapore) Pte. Ltd., Maybank Kim Eng Securities Pte. Ltd. and Credit Suisse (Singapore) Limited were the Joint Bookrunners and Underwriters for the Offering.