



SINGAPORE TECHNOLOGIES TELEMEDIA PTE LTD
(UEN Registration No. 199500279W)

Consent solicitation exercise by Singapore Technologies Telemedia Pte Ltd (the “Issuer”) in connection with the following:

- (1) the S\$375,000,000 4.10 Per Cent. Subordinated Perpetual Securities comprised in Series 003 (the “Series 003 Securities”) (ISIN: SGXF43872450); and**
- (2) the S\$500,000,000 4.20 Per Cent. Subordinated Perpetual Securities comprised in Series 004 (the “Series 004 Securities”) (ISIN: SGXF57756193),**

in each case, issued under the S\$2,000,000,000 Multicurrency Debt Issuance Programme (now updated and renamed as the S\$3,000,000,000 Multicurrency Debt Issuance Programme); and

- (3) the S\$300,000,000 5.50 Per Cent. Subordinated Perpetual Securities comprised in Series 005 Tranche 001 (the “Series 005 Tranche 001 Securities”) and the S\$30,000,000 5.50 Per Cent. Subordinated Perpetual Securities comprised in Series 005 Tranche 002 (the “Series 005 Tranche 002 Securities”) and, together with the Series 005 Tranche 001 Securities, the “Series 005 Securities”) (ISIN: SGXF49261369) (the Series 005 Securities and, together with the Series 003 Securities and the Series 004 Securities, the “Securities”) issued under the S\$3,000,000,000 Multicurrency Debt Issuance Programme**

Announcement of results of Consent Solicitation by the Issuer in connection with the Securities as at the Early Consent Fee Deadline

The Issuer refers to the announcement made by it on 9 September 2026 in relation to the commencement of the consent solicitation exercise (the “**Consent Solicitation**”) in connection with the Securities.

Capitalised or other terms used but not defined herein shall, unless the context otherwise requires, have the meanings as set out in the consent solicitation statement dated 9 September 2026 (the “**Consent Solicitation Statement**”) issued by the Issuer.

The Issuer wishes to announce that as at 5.00 p.m. (Singapore time) on 18 September 2026 (the “**Early Consent Fee Deadline**”):

- (a) holders of S\$265,500,000 in aggregate principal amount of the Series 003 Securities have submitted duly completed Proxy Forms to the Meeting Agent to have their votes cast in favour of the Extraordinary Resolution at the Meeting of the holders of the Series 003 Securities, and holders of S\$3,750,000 in aggregate principal amount of the Series 003 Securities have submitted duly completed Proxy Forms to the Meeting Agent to have their votes cast against the Extraordinary Resolution at the Meeting of the holders of the Series 003 Securities (and such Voting Instructions have not been validly revoked);**

- (b) holders of S\$386,500,000 in aggregate principal amount of the Series 004 Securities have submitted duly completed Proxy Forms to the Meeting Agent to have their votes cast in favour of the Extraordinary Resolution at the Meeting of the holders of the Series 004 Securities, and holders of S\$5,000,000 in aggregate principal amount of the Series 004 Securities have submitted duly completed Proxy Forms to the Meeting Agent to have their votes cast against the Extraordinary Resolution at the Meeting of the holders of the Series 004 Securities (and such Voting Instructions have not been validly revoked); and
- (c) holders of S\$238,750,000 in aggregate principal amount of the Series 005 Securities have submitted duly completed Proxy Forms to the Meeting Agent to have their votes cast in favour of the Extraordinary Resolution at the Meeting of the holders of the Series 005 Securities, and holders of S\$13,500,000 in aggregate principal amount of the Series 005 Securities have submitted duly completed Proxy Forms to the Meeting Agent to have their votes cast against the Extraordinary Resolution at the Meeting of the holders of the Series 005 Securities (and such Voting Instructions have not been validly revoked).

Accordingly, based on the above and assuming that none of the Voting Instructions will be validly revoked, the quorum in respect of the Meetings for the Series 004 Securities and the Series 005 Securities is expected to be achieved. In respect of the Series 003 Securities, Securityholders are reminded that if a quorum is not present within 15 minutes from the time initially fixed for the relevant Meeting, it shall be adjourned to on or around 19 October 2026, and such time and place as the chairman of that Meeting may decide. The quorum required at the relevant adjourned Meeting for the passing of the relevant Extraordinary Resolution shall be two or more persons present in person or being proxies or representatives and holding or representing in the aggregate not less than 25 per cent. in principal amount of the Securities for the time being outstanding. The Extraordinary Resolution of the Securityholders passed at any Meeting duly convened shall be binding on all the holders of the relevant Series of Securities, whether present or not present at such Meeting and each of the holders of the relevant Series of Securities shall be bound to give effect to it accordingly.

Unless extended or earlier terminated (such time and date, as the same may be extended or earlier terminated, the “**Expiration Time**”), the relevant Securityholders will have until:

- (a) in respect of the Series 003 Securities, 10.00 a.m. (Singapore time) on 29 September 2026 or 48 hours before any adjourned Meeting of the holders of the Series 003 Securities to submit a duly completed Proxy Form or Earmarking Instruction Letter to the Meeting Agent;
- (b) in respect of the Series 004 Securities, 10.30 a.m. (Singapore time) on 29 September 2026 to submit a duly completed Proxy Form or Earmarking Instruction Letter to the Meeting Agent; and
- (c) in respect of the Series 005 Securities, 11.00 a.m. (Singapore time) on 29 September 2026 to submit a duly completed Proxy Form or Earmarking Instruction Letter to the Meeting Agent.

Securityholders may collect copies of the Consent Solicitation Statement, the Proxy Form, the Earmarking Instruction Letter and the Tax Residency Declaration Form from the office of the Meeting Agent, at 9 Raffles Place, #26-01 Republic Plaza, Singapore 048619, between 9.00 a.m. to 5.00 p.m. (Singapore time) from Mondays to Fridays (excluding public holidays), up to:

- (a) in respect of the Series 003 Securities, 10:00 a.m. (Singapore time) on 29 September 2026;
- (b) in respect of the Series 004 Securities, 10:30 a.m. (Singapore time) on 29 September 2026; and
- (c) in respect of the Series 005 Securities, 11:00 a.m. (Singapore time) on 29 September 2026.

Securityholders are required to make an appointment with the Meeting Agent prior to making any inspection or collection.

Please refer to the Consent Solicitation Statement for further information.

21 September 2026

NOTE: This announcement is not a solicitation of consent with respect to any Securities. The Consent Solicitation is being made solely pursuant to the Consent Solicitation Statement and related documents which set forth the complete terms of the Consent Solicitation. This announcement and any materials relating to the Consent Solicitation do not constitute, and may not be used in connection with, any form of offer or solicitation in any place where such offers or solicitations are not permitted by law. The distribution of this announcement in certain jurisdictions may be restricted by law. Persons into whose possession this announcement comes are required to inform themselves about, and to observe, any such restrictions.