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**PROPOSED SHARE SPLIT OF EACH ORDINARY SHARE IN THE CAPITAL OF THE COMPANY INTO THREE (3) ORDINARY SHARES - RECEIPT OF APPROVAL-IN-PRINCIPLE FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED**

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**1. Introduction**

Raffles Medical Group Ltd (the **Company**) refers to the announcement dated 22 February 2016 (the **Announcement**) in relation to the proposal to sub-divide each ordinary share (**Share**) in the capital of the Company into three (3) ordinary shares (each a **Subdivided Share**) in the capital of the Company (**Proposed Share Split**).

All capitalised terms used and not defined herein shall have the same meanings given to them in the Announcement.

**2. Receipt of Approval-In-Principle from the SGX-ST**

Further to the Announcement, an additional listing application was made to seek approval from the Singapore Exchange Securities Trading Limited (the **SGX-ST**) for the listing of and quotation of the Subdivided Shares arising from the Proposed Share Split.

In relation to the foregoing, the Board wishes to announce that the Company has on 15 March 2016 received the in-principle approval of the SGX-ST for the listing of, and quotation of the Subdivided Shares in the capital of the Company (the **New Shares**) arising from the Proposed Share Split, subject to:

- (a) Shareholders' approval for the Proposed Share Split being obtained at the Company's Annual General Meeting (**AGM**); and
- (b) The Company's compliance with the SGX-ST's listing requirements.

The above in-principle approval of the SGX-ST is not to be taken as an indication of the merits of the New Shares, the Proposed Share Split, the Company, its subsidiaries or its securities.

A circular (the **Circular**) setting out full details of the Proposed Share Split, together with a notice convening the AGM will be despatched to Shareholders in due course.

**By Order of the Board**

Kimmy Goh  
Company Secretary

15 March 2016