

**ST Group Food Industries Holdings Limited**

Company Registration No.: 201801590R

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**PROPOSED PLACEMENT OF 9,382,641 NEW ORDINARY SHARES IN THE SHARE CAPITAL OF THE COMPANY**

**- RECEIPT OF LISTING AND QUOTATION NOTICE**

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*Unless otherwise defined herein, all capitalised terms used in this announcement shall bear the same meanings as ascribed to them in the Company's announcement made on 20 December 2023.*

The Board of Directors (the "**Board**") of ST Group Food Industries Holdings Limited (the "**Company**") and together with its subsidiaries, the "**Group**") refers to the Company's announcements dated 20 December 2023, 4 January 2024 and 11 January 2024 in relation to the Proposed Placement.

The Board is pleased to announce that following the Company's additional listing application on 20 March 2024, the Company has on 22 March 2024 received the listing and quotation notice (the "**LQN**") from the SGX RegCo for the listing and quotation of 9,382,641 new ordinary shares in the share capital of the Company (each a "**Subscription Share**", and collectively the "**Subscription Shares**") on the Catalist of the Singapore Exchange Securities Trading Limited ("**SGX-ST**").

The LQN granted by SGX RegCo is subject to the Company's compliance with the SGX-ST's listing requirements.

Shareholders should note that the LQN is not to be taken as an indication of the merits of the Placement, the Subscription Shares, the Company and/or its subsidiaries.

The Company will make the necessary announcement(s) upon the issuance and allotment of the Subscription Shares in due course.

**BY ORDER OF THE BOARD**

Saw Tatt Ghee  
Executive Chairman and CEO

25 March 2024

*This announcement has been reviewed by the Company's Sponsor, Hong Leong Finance Limited. It has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

*The contact person for the Sponsor is Ms Vera Leong, Vice President, Hong Leong Finance Limited, at 16 Raffles Quay, #01-05 Hong Leong Building, Singapore 048581, telephone (+65) 6415 9881.*