

ZICO HOLDINGS INC.

(formerly known as ZICOlaw Holdings Inc.)

Company Registration No. LL07968

ANNOUNCEMENT PURSUANT TO RULE 705(4) OF THE LISTING MANUAL (SECTION B: RULES OF CATALIST) OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED ("SGX-ST") ("LISTING MANUAL") ON THE EXTENSION OF TIME TO ANNOUNCE FINANCIAL RESULTS FOR THE THREE MONTHS ENDED 30 SEPTEMBER 2014 ("3Q2014 RESULTS")

The Board of Directors (the "**Board**") of ZICO Holdings Inc. (the "**Company**") wishes to announce that, in accordance with Rule 705(4) of the Listing Manual, the Company will announce the 3Q2014 Results on or before 14 December 2014 on the following basis:

- (i) that the 3Q2014 Results announcement will be the first announcement to be made by the Company pursuant to Rule 705(2) of the Listing Manual following its admission to the Official List of the Catalist on 11 November 2014 (the "**Listing Date**"); and
- (ii) that the time period between the Listing Date and the deadline specified in Rule 705(2) of the Listing Manual is less than 30 days.

In accordance with Rule 705(4) of the Listing Manual, the Company hereby confirms that there is no material adverse change to its financial position since 30 October 2014, being the date of the offer document issued by the Company and registered by the SGX-ST, acting as agent on behalf of the Monetary Authority of Singapore, in connection with its listing on the Official List of the Catalist.

By Order of the Board

Chew Seng Kok
Managing Director
11 November 2014

*The Company was listed on Catalist of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") on 11 November 2014. The initial public offering of the Company was sponsored by PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**").*

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor for compliance with the relevant rules of the SGX-ST. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.