



(Company Registration No: 200404900H)

POTENTIAL SPIN-OFF LISTING OF THE COMPANY'S SUBSIDIARY

The Board of Directors (“**Board**”) of BH Global Corporation Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to announce that the Company is considering a potential spin-off listing (the “**Potential Spin-Off**”) of one of its subsidiaries (the “**Potential Spin-Off Subsidiary**”) on a foreign stock exchange. The Potential Spin-Off Subsidiary has commenced preparatory work and may from time to time appoint professionals for purposes of the Potential Spin-Off.

The Company would like to highlight that the Potential Spin-Off is in its preliminary stages and is dependent on, *inter alia*, the results of due diligence to be carried out on the Potential Spin-Off Subsidiary and its subsidiaries and other preparatory work to be undertaken, requisite approvals from the relevant regulatory authorities being obtained and the then-prevailing market conditions. Accordingly, there is no assurance that the Potential Spin-Off will materialise in due course or at all.

The Company wishes to inform shareholders that the Potential Spin-Off Subsidiary is not a principal subsidiary of the Company as defined under the Listing Manual of the Singapore Exchange Securities Trading Limited.

The Company will continue to keep shareholders updated and will make further announcements when there are material developments in respect of the Potential Spin-Off or when appropriate from time to time.

Shareholders and potential investors of the Company are advised to read this announcement and any further announcements released by the Company carefully. Shareholders and potential investors of the Company should exercise caution when trading in shares of the Company and where in doubt as to the action they should take, should consult their legal, financial, tax or other professional adviser(s) in a timely manner.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities nor is it intended or calculated to invite any such offer or invitation in Singapore or on any foreign stock exchange. Any public offering of securities to be made in Singapore or on any foreign stock exchange will be made by way of a prospectus or an offering document or analogous (as applicable) and will contain detailed information about the Potential Spin-Off Subsidiary and the Potential Spin-Off as required by the laws and regulations of the relevant jurisdiction and stock exchange.

BY ORDER OF THE BOARD

Vincent Lim Hui Eng
Executive Chairman and Chief Executive Officer
1 June 2023