



2 June 2023

To Austraclear Ltd (ABN 94 002 060 773) as the registered Holder of the Subordinated Notes (defined below)

BTA Institutional Services Australia Limited (ABN 48 002 916 396) (in its capacity as the Paying Agent, Registrar and Calculation Agent)

The Bank of New York Mellon, London Branch (in its capacity as Trustee)

From SEEK Limited (ABN 46 080 075 314)

NOTICE OF REDEMPTION OF:

AUD150,000,000 Floating Rate Guaranteed Subordinated Notes due 20 June 2026

and

AUD75,000,000 Floating Rate Guaranteed Subordinated Notes due 20 June 2026

(CONSOLIDATED AND FORM A SINGLE SERIES (ISIN: AU3FN0052239), BEING THE "SUBORDINATED NOTES") ISSUED BY SEEK LIMITED (ABN 46 080 075 314) (THE "ISSUER") UNDER THE €1,000,000,000 GUARANTEED EURO MEDIUM TERM NOTE PROGRAMME (THE "PROGRAMME")

We refer to (i) the amended and restated trust deed dated on or about 21 September 2018, as supplemented by the supplemental trust deed dated 17 December 2019 (the "**Trust Deed**") entered into, amongst others, by the Issuer and The Bank of New York Mellon, London Branch in its capacity as Trustee (the "**Trustee**"), (ii) the amended and restated deed poll dated 21 September 2018 made by the Issuer, amongst others, in favour of the Trustee (the "**Australian Deed Poll**"), (iii) the pricing supplement in relation to the issue of AUD150,000,000 Floating Rate Guaranteed Subordinated Notes due 20 June 2026 dated 17 December 2019, (iv) the pricing supplement in relation to the issue of AUD75,000,000 Floating Rate Guaranteed Subordinated Notes due 20 June 2026 dated 10 July 2020 (the documents referred to in paragraphs (iii) and (iv) each being a "**Pricing Supplement**", together the "**Pricing Supplements**").

Terms defined in the Trust Deed, the Australian Deed Poll and each Pricing Supplement as relevant (including by incorporation) shall have the same meanings in this notice, except where the context otherwise requires or except where otherwise specifically provided herein.

NOTICE IS HEREBY GIVEN that pursuant to paragraph 18 of each Pricing Supplement and Condition 6 (*Redemption, Purchase and Options*), the Issuer is electing to redeem all of the outstanding Subordinated Notes on the First Optional Redemption Date at their Early Redemption Amount as specified in the relevant Pricing Supplement, together with interest accrued to the First Optional Redemption Date.

The details of the redemption in respect of the Subordinated Notes are as follows:

SEEK Limited

ISIN Code:	AU3FN0052239
Series Number:	Series 002
	Tranches 001 and 002
Issue Date:	Tranche 001: 20 December 2019
	Tranche 002: 14 July 2020
Maturity Date:	20 June 2026
First Optional Redemption Date:	20 June 2023
Aggregate Principal Amount of the Subordinated Notes:	Series: AUD225,000,000, comprising: Tranche 001: AUD150,000,000 Tranche 002: AUD75,000,000
Early Redemption Amount:	With respect to each Subordinated Note, AUD10,000 per Calculation Amount together with interest accrued to (but excluding) the First Optional Redemption Date as determined by the Calculation Agent. Payments will be made in accordance with, and subject to, Condition 7 (<i>Payments</i>) and Condition 8 (<i>Taxation</i>).
Calculation Amount:	AUD10,000
With respect to each Subordinated Note, accrued interest (and any additional accrued amounts) to (but excluding) the First Optional Redemption Date (being an amount per AUD10,000 in nominal amount of the Subordinated Notes):	AUD186.23

Upon the redemption of the Subordinated Notes, the Subordinated Notes will be cancelled thereafter and delisted from the Singapore Exchange Securities Trading Limited.

No representation is made as to the correctness of the ISIN Code as contained in the Notice.