KTMG LIMITED

Company Registration No.: 197401961C
(Incorporated in the Republic of Singapore)

RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 30 APRIL 2021

The Board of Directors (the "**Board**") of KTMG Limited (the "**Company**") wishes to announce that pursuant to Rule 704(15) of the Listing Manual Section B: Rules of Catalist of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") ("**Catalist Rules**"), all resolutions relating to matters as set out in the Notice of Annual General Meeting ("**AGM**") dated 15 April 2021 were duly approved and passed by way of poll at the AGM held by way of electronic means on Friday, 30 April 2021.

(a) A breakdown of all valid votes cast at the AGM is set out as below:-

Resolution number and details	For		Against		Total number of shares represented by votes for and against the relevant resolution
	Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of Shares	As a percentage of total number of votes for and against the resolution (%)	
Ordinary Business					
Ordinary Resolution 1 Adoption of the Directors' Statement and Audited Financial Statements of the Company for the financial year ended 31 December 2020 and the Auditors' Report thereon.	**141,718,231**	**99.9992**	**1,069**	**0.0008**	**141,719,300**
Ordinary Resolution 2 Re-election of Mr Lim Vhe Kai, a Director retiring pursuant to Regulation 95 of the Company's Constitution.	**141,718,231**	**99.9992**	**1,069**	**0.0008**	**141,719,300**
Ordinary Resolution 3 Re-election of Mr Yap Boh Pin, a Director retiring pursuant to Regulation 95 of the Company's Constitution.	**141,718,231**	**99.9992**	**1,069**	**0.0008**	**141,719,300**
Ordinary Resolution 4 Approval for continued appointment of Mr Yap Boh Pin as an Independent Director, pursuant to Rule 406 (3)(d)(iii)(A) of the Catalist Rules (which will take effect from 1 January 2022).	**141,718,231**	**99.9992**	**1,069**	**0.0008**	**141,719,300**
Ordinary Resolution 5 Approval for continued appointment of Mr Yap Boh Pin as an Independent Director by shareholders (excluding the directors, chief executive officer and their associates), pursuant to Rule 406 (3)(d)(iii)(B) of the Catalist Rules (which will take effect from 1 January 2022).	**7,964,374**	**99.9866**	**1,069**	**0.0134**	**7,965,443**

Resolution number and details	For		Against		Total number of shares represented by votes for and against the relevant resolution
	Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)	
Ordinary Business					
Ordinary Resolution 6 Approval for continued appointment of Mr Goh Yeow Tin as an Independent Director, pursuant to Rule 406 (3)(d)(iii)(A) of the Catalist Rules (which will take effect from 1 January 2022).	**141,718,231**	**99.9992**	**1,069**	**0.0008**	**141,719,300**
Ordinary Resolution 7 Approval for continued appointment of Mr Goh Yeow Tin as an Independent Director by shareholders (excluding the directors, chief executive officer and their associates), pursuant to Rule 406 (3)(d)(iii)(B) of the Catalist Rules (which will take effect from 1 January 2022).	**7,964,374**	**99.9866**	**1,069**	**0.0134**	**7,965,443**
Ordinary Resolution 8 Approval of the Directors' fees of S$70,000 for the financial year ended 31 December 2020. (31 December 2019: S$40,000).	**141,718,231**	**99.9992**	**1,069**	**0.0008**	**141,719,300**
Ordinary Resolution 9 Re-appointment of Foo Kon Tan LLP as auditors of the Company and to authorise the Directors to fix their remuneration.	**141,718,231**	**99.9992**	**1,069**	**0.0008**	**141,719,300**
Special Business					
Ordinary Resolution 10 Proposed Renewal of Share Issue Mandate	**141,718,231**	**99.9992**	**1,069**	**0.0008**	**141,719,300**

(b) Abstention from Voting

Details of parties who had abstained from voting in respect of Ordinary Resolutions 5 and 7 are as follows:

Name	No. of Shares
Mr Lim Siau Hing @ Lim Kim Hoe	47,750,000
Wyandotte Capital Limited	85,000,000
Mr Yap Boh Pin	507,262*
Mr Goh Yeow Tin	503,857

* The required number of shares for Mr Yap Boh Pin to abstain from voting in respect of Ordinary Resolutions 5 and 7 is 507,262. The Company had received the voting instruction for 500,000 ordinary shares held by Mr Yap Boh Pin. The Company had not received any voting instructions for the remaining 7,262 ordinary shares held by Mr Yap Boh Pin through a nominee account.

(c) Re-appointment of Directors to the Audit Committee

(i) Mr Yap Boh Pin will, upon his re-election as a Director of the Company, remains as the Chairman of the Audit Committee and a member of the Nominating Committee and Remuneration Committee. He is considered independent for the purpose of Rule 704(7) of the Rules of Catalist of the SGX-ST.

(ii) Mr Goh Yeow Tin will, upon his re-appointment as a Director of the Company, remains as Lead Independent Director, the Chairman of the Nominating Committee and a member of the Audit Committee and Remuneration Committee. He is considered independent for the purposes of Rule 704(7) of the Rules of Catalist of the SGX-ST.

(d) Appointment of Scrutineer

Entrust Advisory Pte. Ltd. was appointed as the Company's independent scrutineer for the AGM.

By Order of the Board of Directors
KTMG LIMITED

Lim Vhe Kai
Executive Director and Chief Executive Officer
30 April 2021

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*This announcement has been reviewed by the Company's continuing sponsor (the "**Sponsor**"), SAC Capital Private Limited.*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.*

The contact person for the Sponsor is Ms Charmian Lim (Tel: (65) 6232 3210) at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542.