



**WILMAR INTERNATIONAL LIMITED**

(Incorporated in the Republic of Singapore)  
(Company Registration No. 199904785Z)

**ANNOUNCEMENT**

Wilmar International Limited (the “Company” or “Wilmar”) wishes to announce the following:

**Establishment of subsidiaries and associated companies**

**1. Yihai Kerry (Kaiyuan) Oils, Grains & Food Industries Co., Ltd (China Subsidiary)**

Yihai Kerry (Kaiyuan) Oils, Grains & Food Industries Co., Ltd (“YK Kaiyuan”) is a direct wholly-owned subsidiary of Yihai Kerry Arawana Holdings Co., Ltd (“YKA”), which is in turn, an indirect 99.99% owned subsidiary of Wilmar. YK Kaiyuan has a registered capital of RMB160,000,000. YK Kaiyuan will engage in processing of soybean powder and corn germ crushing.

**2. Kunshan Wusongjiang Grains Industries Development Co., Ltd (China Associated Company)**

Kunshan Wusongjiang Grains Industries Development Co., Ltd (“Kunshan Wusongjiang”) is a direct 33% owned associated company of Yihai Kerry (Kunshan) Foodstuffs Industries Co., Ltd, which is in turn, an 80% owned subsidiary of YKA. The remaining 67% of the registered capital of Kunshan Wusongjiang is held by Jiangsu Grain Group Kunshan Grain Purchase and Storage Co., Ltd (33%) and Kunshan Grains & Oils Purchase and Marketing Co., Ltd (34%), parties not related to Wilmar. Kunshan Wusongjiang has a registered capital of RMB10,000,000. Kunshan Wusongjiang will engage in trading of oils and grains and provision of logistic services.

**3. Yihai Kaijiangyuan Trading (Shenzhen) Co., Ltd (China Associated Company)**

Yihai Kaijiangyuan Trading (Shenzhen) Co., Ltd (“YH Kaijiangyuan”) is a direct 10% owned associated company of YKA. The remaining 90% of the registered capital of YH Kaijiangyuan is held by Shenzhen Kaijiangyuan Trading Co., Ltd, a party not related to Wilmar. YH Kaijiangyuan has a registered capital of RMB10,000,000. YH Kaijiangyuan will engage in trading of daily necessities.

**4. WI Kitchen (Shanghai) Food Technology Co., Ltd (China Subsidiary)**

WI Kitchen (Shanghai) Food Technology Co., Ltd (“WI Kitchen”) is a direct wholly-owned subsidiary of WI Kitchen (Tianjin) Investment Co., Ltd, which is in turn, an indirect wholly-owned subsidiary of YKA. WI Kitchen has a registered capital of RMB12,000,000. WI Kitchen will provide e-commerce technology and services to the YKA Group’s businesses.

**Change in shareholding in subsidiary**

**5. Wilmar Yuanda BioTech (Lianyungang) Co., Ltd (China Subsidiary)**

Wilmar Yuanda BioTech (Lianyungang) Co., Ltd (“WYBT”) is a direct 80% owned subsidiary of YKA. YKA has acquired the remaining 20% interest in the registered capital of WYBT from Yichun Hansen Technology Co., Ltd, for a total cash consideration of RMB2,850,000. The consideration was arrived at based on an independent valuation conducted in March 2019 which was commissioned by WYBT. Following the completion of the above acquisition, WYBT is now a wholly-owned subsidiary of YKA. The intended principal activity of WYBT of processing of oleochemical products (dimer acid) through its plant that is still under construction, remains unchanged.

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*Announcement – Notification of Changes to Subsidiaries, Joint Venture Company and Associated Companies (continued)*

**Change in name of joint venture company****6. Wuan Chuang Yihai Kerry (Taizhou) Foodstuffs Industries Co., Ltd (China Joint Venture Company)**

Wuan Chuang Yihai Kerry (Taizhou) Foodstuffs Industries Co., Ltd, a direct 50% owned joint venture company of YKA, has changed its name to Wuan Chuang Arawana (Taizhou) Foods Industries Co., Ltd. The principal activity of Wuan Chuang Arawana (Taizhou) Foods Industries Co., Ltd of production of soy sauce, remains unchanged.

**Cessation of subsidiary****7. Abigail Shipping Co Pte. Ltd. (Singapore Subsidiary)**

Further to Wilmar's announcement of 25 January 2019 on the commencement of member's voluntary liquidation of Abigail Shipping Co Pte. Ltd. ("Abigail"), Abigail has been dissolved and has ceased to be a subsidiary of Wilmar.

**Issued by**  
**WILMAR INTERNATIONAL LIMITED**  
**23 August 2019**