



VALUETRONICS HOLDINGS LIMITED

(Incorporated in Bermuda)

(Company Registration Number 38813)

(the "Company")

NOTICE OF TRANSFER AND USE OF TREASURY SHARES

Pursuant to Rule 704(28) of the Listing Manual of the Singapore Exchange Securities Trading Limited, the Company wishes to announce the following transfer and use of treasury shares:

(a) Date of the transfer:	28 August 2018	
(b) Purpose of such transfer:	Exercise of options under the Valuetronics Employee Share Option Scheme 2007	
(c) Number of treasury shares transferred:	3,779,280	
(d) Number of treasury shares before and after such transfer:	Before transfer	3,779,280
	After transfer	0
(e) Percentage of the number of treasury shares against the total number of shares outstanding in a class that is listed before and after such transfer:	Before transfer	0.88% ⁽¹⁾
	After transfer	0.00%
(f) Value of the treasury shares transferred:	SGD1,752,081	

Note:

- (1) The percentage is calculated based on 428,618,337 issued ordinary shares (excluding 3,779,820 treasury shares) in the capital of the Company as at 28 August 2018.

BY ORDER OF THE BOARD

TSE CHONG HING

Chairman and Managing Director

28 August 2018