



S i2i Limited

AGM – Key Updates

30/04/18

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Financial Summary: Performance

SGD Mil	FY 2015	FY 2016	FY 2017
Revenue	411.9	325.5	351.0
Operating overheads	31.5	25.4	28.7
Operating EBITDA	(0.9)	3.0	2.5
PBT	0.9	1.6	1.9
PAT	1.3	0.5	0.8

- Above values are for continuing operations at the end of respective years.

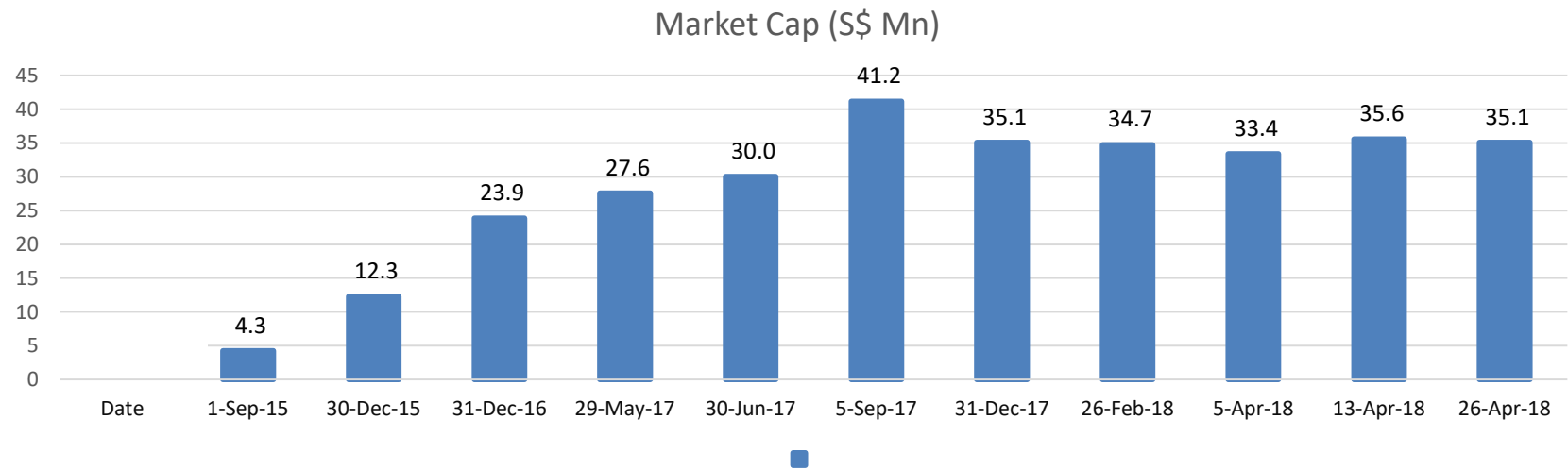
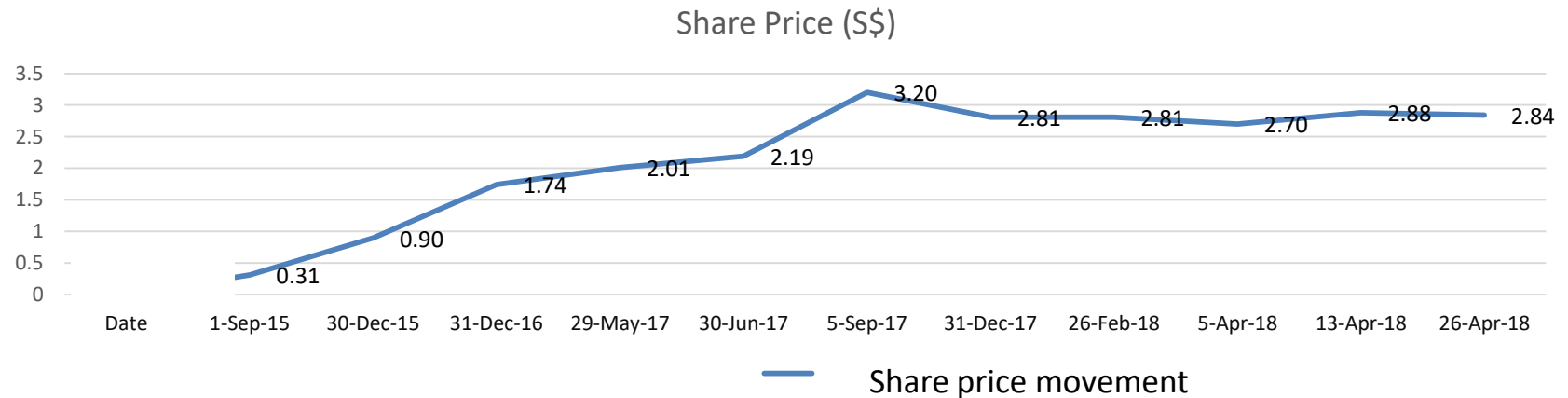
Financial Summary: NTA and share price analysis

Particulars	as at 31 Dec 2017	
	SGD'Mn	Value per share (S\$)
Net tangible assets*	45.6	3.66

Market Capitalisation (closing) as at :		
31st December 2015	13.2	0.96
31st December 2016	23.9	1.74
31st December 2017	35.1	2.81
26th April 2018	35.1	2.84

*Net tangible assets	Value (SGD Mn)
Cash (net of borrowings)	14.9
Other tangible assets	30.7
Total NTA	45.6

Movement in share price and market capitalisation



From 1 Sep 15 to 26 Apr'18



Thank you!