AGV GROUP LIMITED

(Company Registration No. 201536566H)
(Incorporated in the Republic of Singapore on 2 October 2015)

NOTIFICATION

in relation to

THE RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF UP TO 929,732,200 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY (THE "RIGHTS ISSUE")

PURSUANT TO THE SECURITIES AND FUTURES (OFFERS OF INVESTMENTS) (TEMPORARY EXEMPTION FROM SECTIONS 277(1)(C) AND 305B(1)(B)) REGULATIONS 2020 (THE "REGULATIONS")

All capitalised terms in this Notification shall, unless otherwise defined herein, have the respective meanings ascribed thereto in the circular dated 23 March 2020 and Offer Information Statement (as defined below).

You should ensure that before making any investment in the securities or securities-based derivatives being offered by AGV Group Limited and submitting your Application Form(s), you should consider the information provided in the Offer Information Statement carefully, and consider whether you understand what is described in the Offer Information Statement. You should also consider whether an investment in the securities or securities-based derivatives being offered is suitable for you, taking into account your investment objectives and risk appetite. If you are in any doubt as to the action you should take, you should consult your legal, financial, tax or other professional adviser immediately. You are responsible for your own investment choices. Your attention is drawn to the section entitled "Risk Factors" under Appendix A of the Offer Information Statement, which should be read carefully. The market price of the shares of AGV Group Limited could decline due to any of the risks, and you may lose all or part of your investment in the shares of AGV Group Limited.

1. OFFER INFORMATION STATEMENT

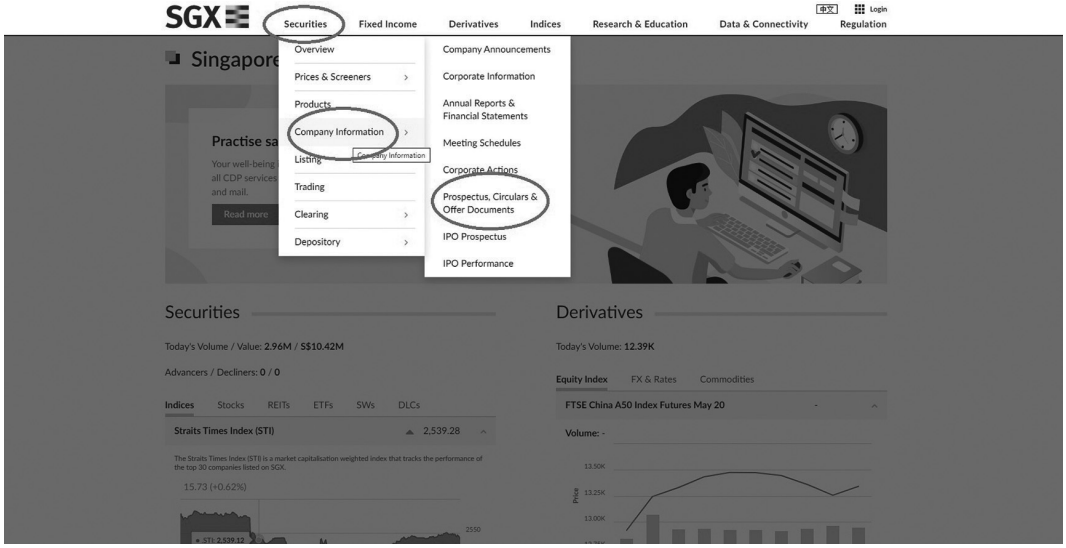
The offer information statement dated 12 June 2020 (the "**Offer Information Statement**") in relation to the Rights Issue has been lodged with the SGX-ST, acting as an agent on behalf of the Monetary Authority of Singapore. Pursuant to the Regulation 3 of the Regulations, the Company is exempted from making an offer of securities in physical document and dispatching the same to Shareholders. Shareholders may instead access the Offer Information Statement at https://agvgroup.listedcompany.com/newsroom.html or https://www.sgx.com.

Shareholders who wish to download and/or print the Offer Information Statement may do so in the following manner:

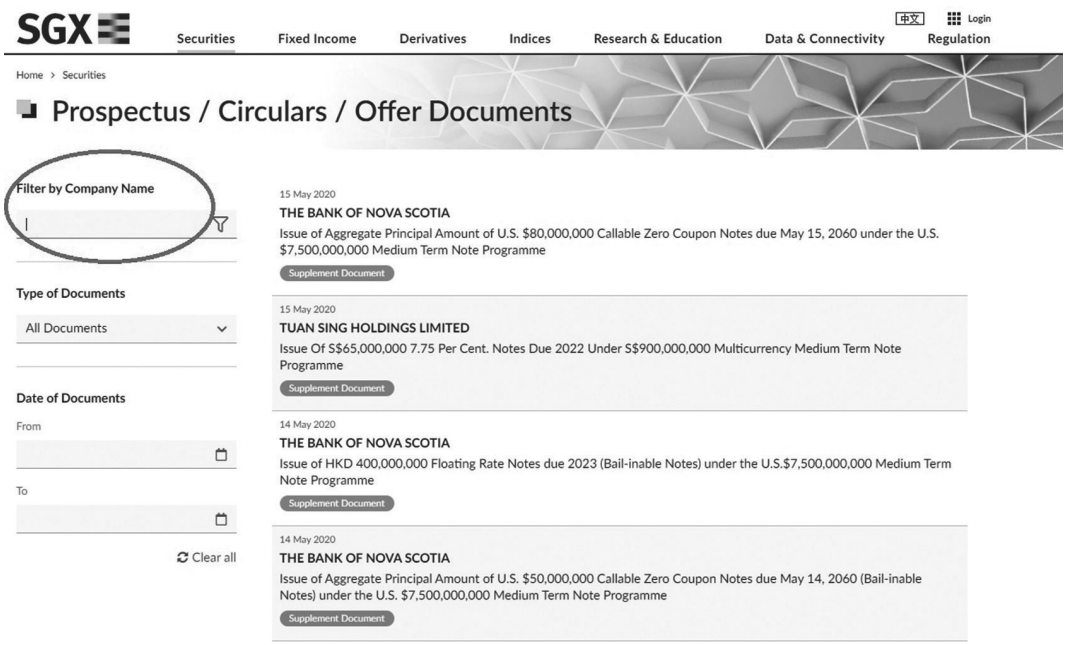
Please note that the screenshots below are illustrative and indicative only as at the time of printing of this Notification, the Offer Information Statement had not yet been lodged and electronically disseminated through publication on SGXNET and the Company's website.

By way of https://www.sgx.com

(i) Go to https://www.sgx.com to access the Company's Offer Information Statement.



(ii) Please search "AGV Group Limited"



(iii) Click on the search result on the right side of the webpage.

(iv) The Offer Information Statement may be viewed, downloaded and printed by clicking on the attached document.

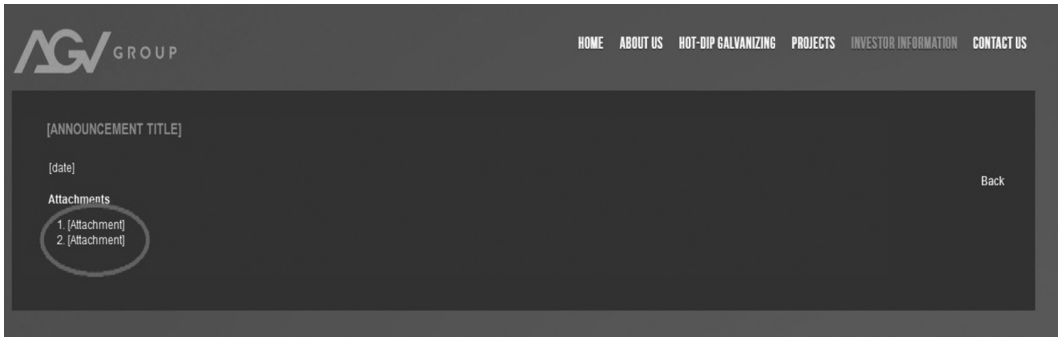


By way of https://agvgroup.listedcompany.com/newsroom.html

(i) Go to https://agvgroup.listedcompany.com/newsroom.html to access the Company's Offer Information Statement by clicking on the announcement title in relation to the Rights Issue and Offer Information Statement.



(ii) The Offer Information Statement may be viewed, downloaded and printed by clicking on the attached document.



2. **ACCEPTANCES OF PROVISIONAL ALLOTMENTS OF RIGHTS SHARES AND APPLICATIONS FOR EXCESS RIGHTS SHARES**

2.1. This Notification is accompanied by the ARE and ARS, in the case of Entitled Depositors, and the PAL, in the case of Entitled Scripholders (collectively, the "**Application Forms**").

2.2. Acceptance of provisional allotments of Rights Shares and (if applicable) applications for Excess Rights Shares may be made by Entitled Shareholders:

(i) in the case of Entitled Depositors:

(a) by way of the ARS for the Rights Shares; or

(b) by way of the ARE for the Rights Shares and Excess Rights Shares (if any); or

(c) by way of an Electronic Application through an ATM of a Participating Bank; and

(ii) in the case of Entitled Scripholders, by way of the PAL for the Rights Shares

2.3. More information on the procedures for acceptance, payment and excess application for the Rights Shares by Entitled Shareholders may be found in the Offer Information Statement, the ARE for the Rights Shares and the PAL for the Rights Shares.

Chua Wei Kee
Executive Chairman
For and on behalf of
AGV GROUP LIMITED

12 June 2020

This Notification has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, Hong Leong Finance Limited. It has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this Notification, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Tang Yeng Yuen, Vice President, Head of Corporate Finance who can be contacted at 16 Raffles Quay, #01-05, Hong Leong Building, Singapore 048581, Telephone: (65) 6415 9886.